What's new in Microsoft Dynamics GP 2013 R2

Microsoft Dynamics GP

Agenda

What's new

System-wide features
Financials
Distribution
Companion apps

Roadmap


Microsoft
Dynamics GP
Quick to implement, simple to use
business solution from Microsoft
with the power to support your business ambitions

Microsoft Dynamics GP 2013 R2 Benefits

Increase productivity & collaboration with Office 365

Protect data with enterprise-class backup on Microsoft Azure

Streamlined workflow and requisitions capabilities

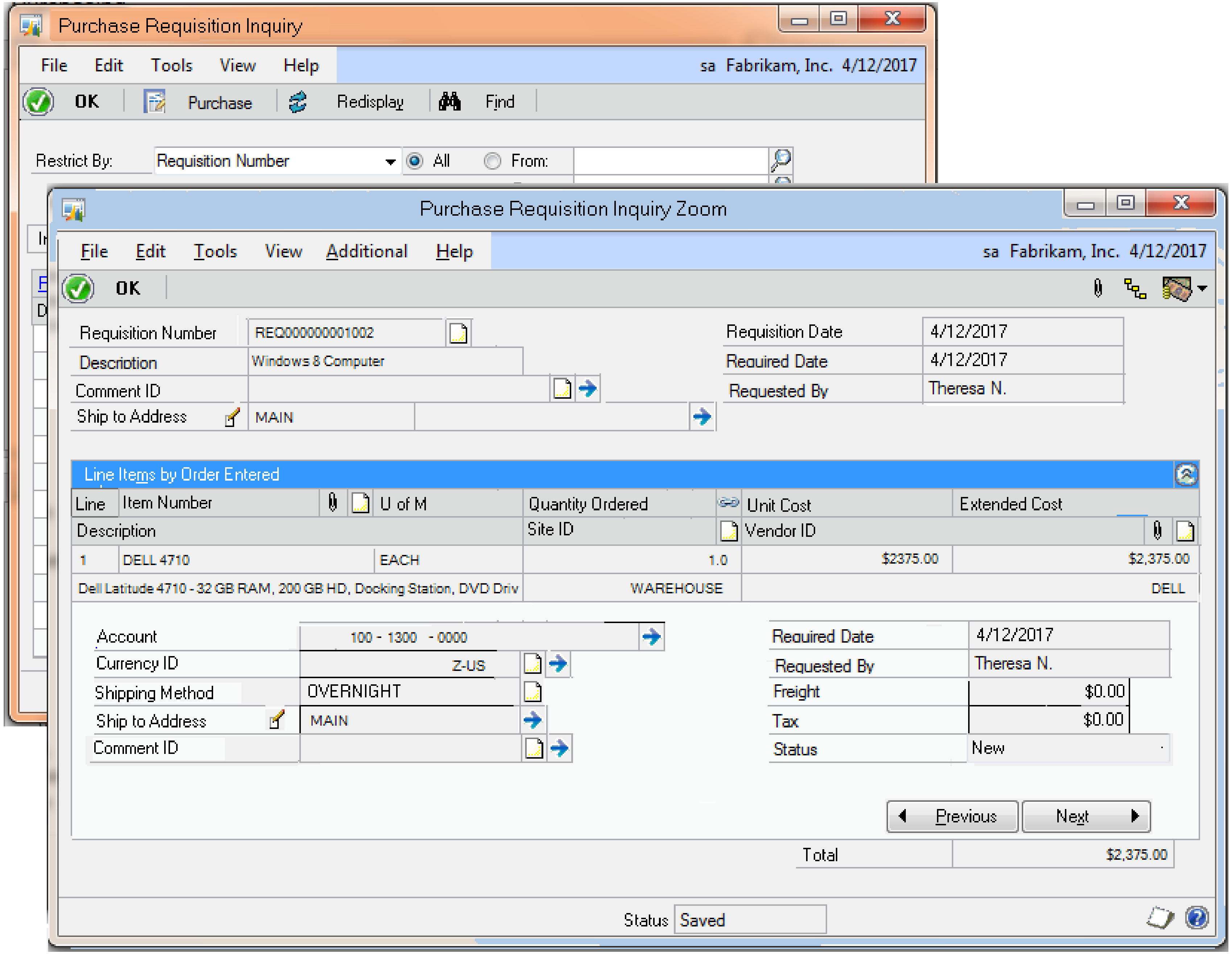
System Wide Features

Requisition

New design in core with workflow

Order items and goods

Combine requisitions to a single PO

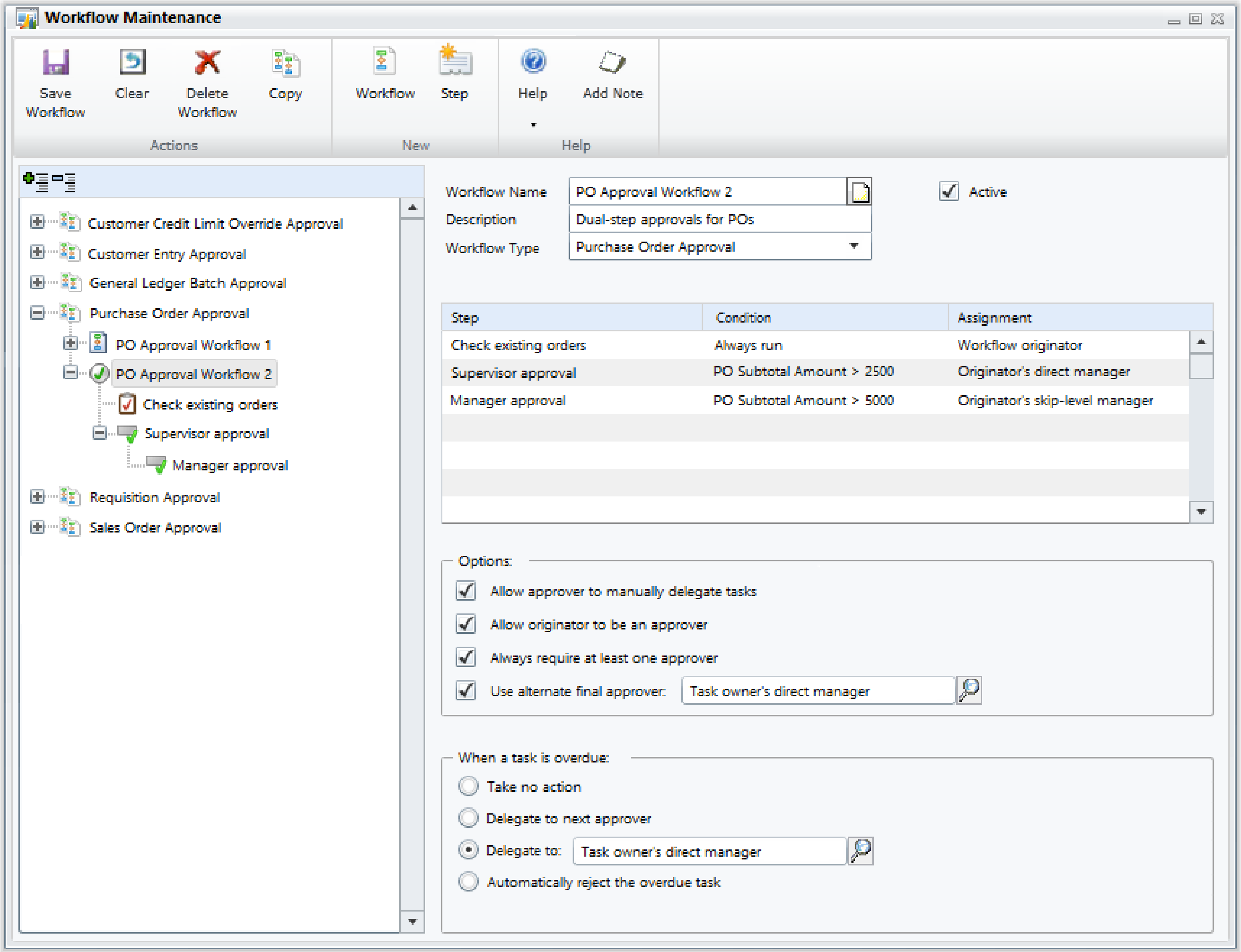


Workflow

Replace existing workflow inside Core

Four Approval Workflows:
Purchase Order
Requisition
Project Time
Time and Attendance

Email Approval



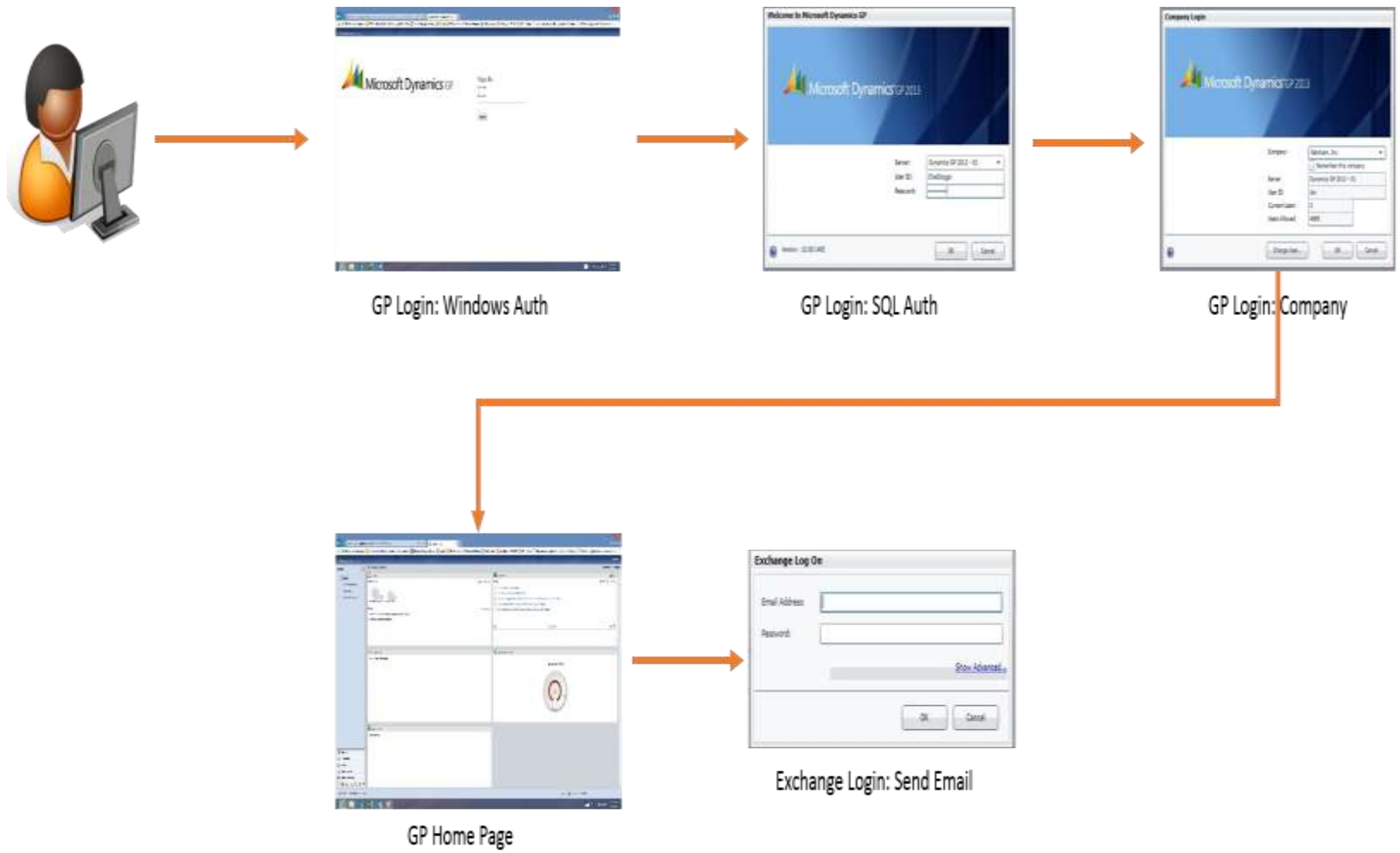
Identity Management

Simplify Web Client login

Reduce Identity Maintenance between apps

Support companion app and Service Based Architecture scenarios

Microsoft Dynamics GP 2013



Web Client Functionality

Self Service Home Page

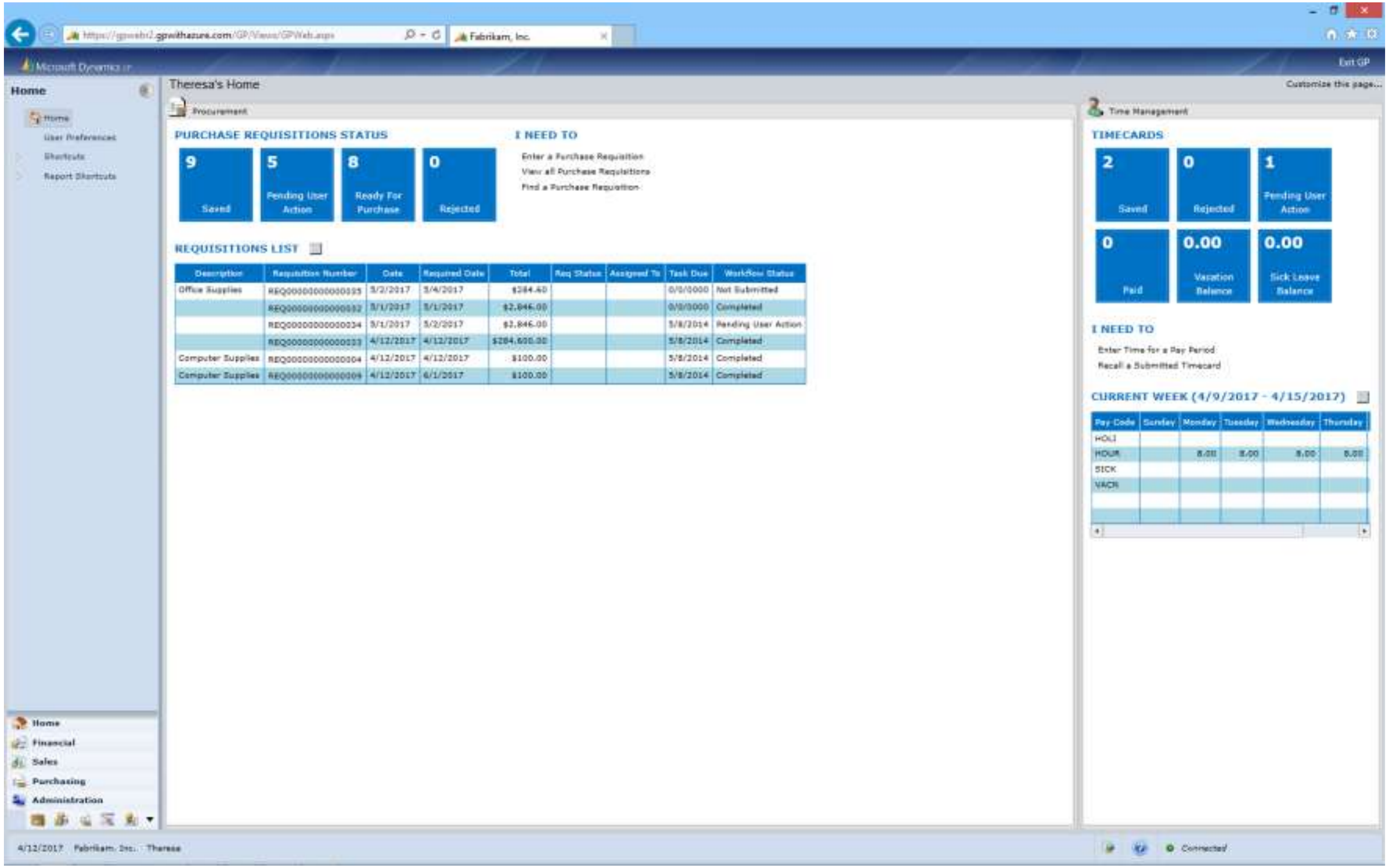
Time & Attendance

Project Time

Requisitions

Workflow

Identity Management

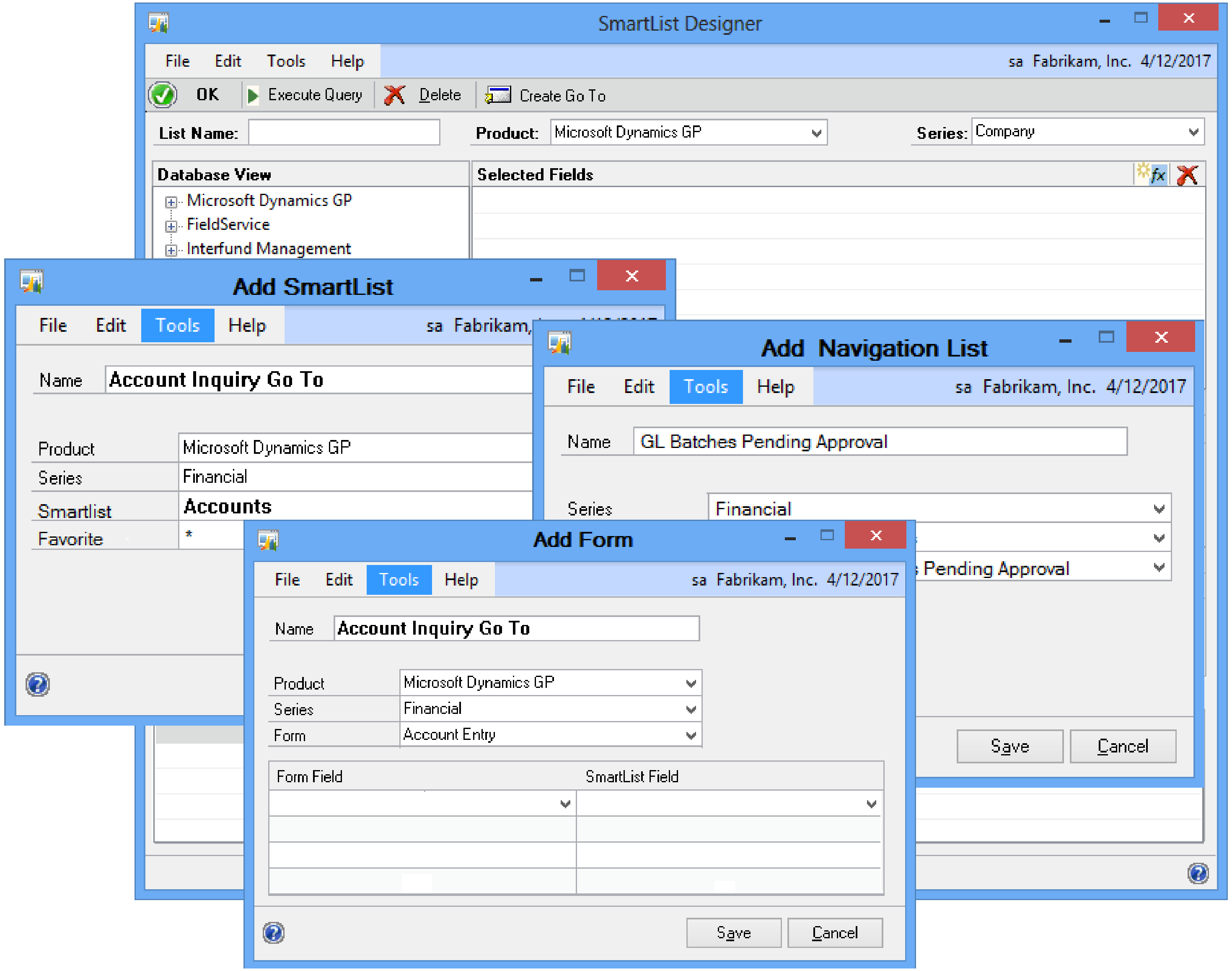


SmartList Designer Additions

Create New Go To

Integrate with Existing Go To Options

Open Form, Navigation List, SmartList, or Web Page

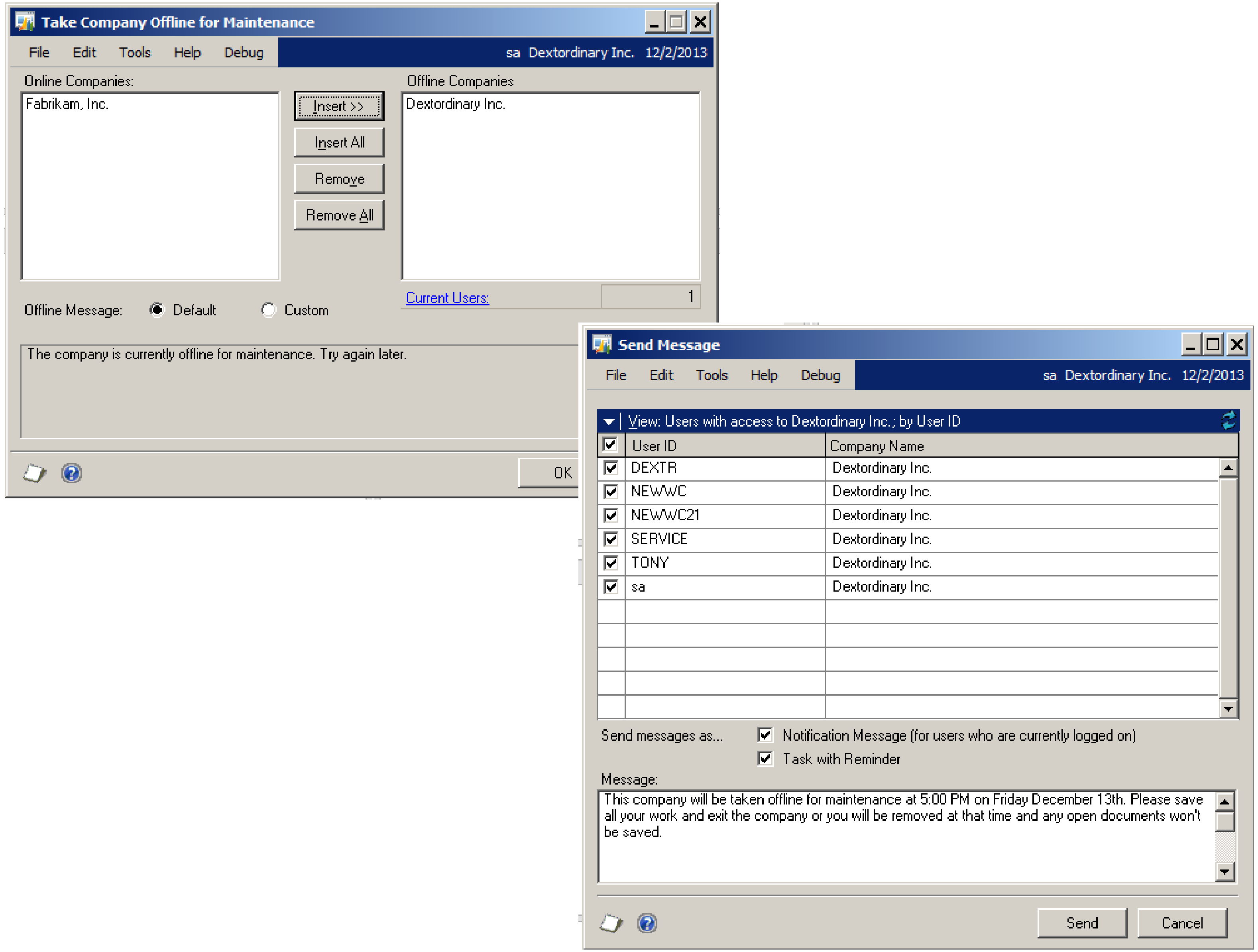


Take Company Offline

Limit company access for maintenance

Assign user with access

Message users

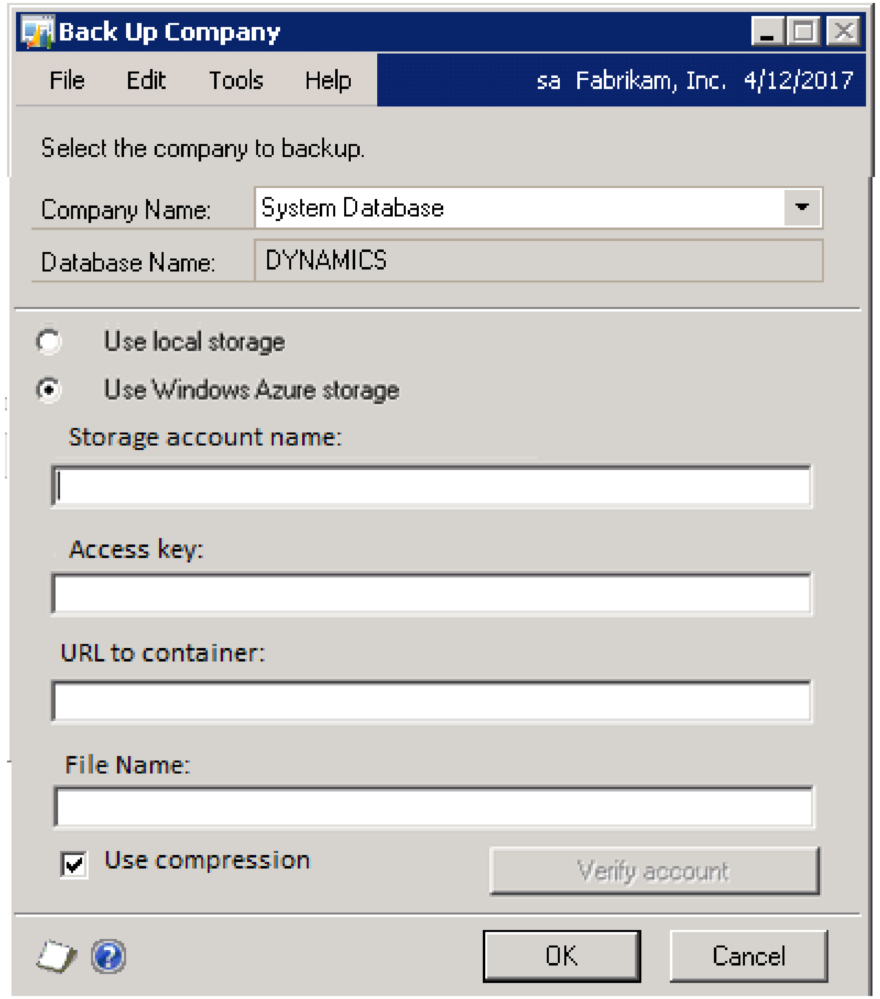


Microsoft Azure Backups

Disaster recovery

Restore directly to/from Windows Azure Storage

Option in Microsoft Dynamics GP window

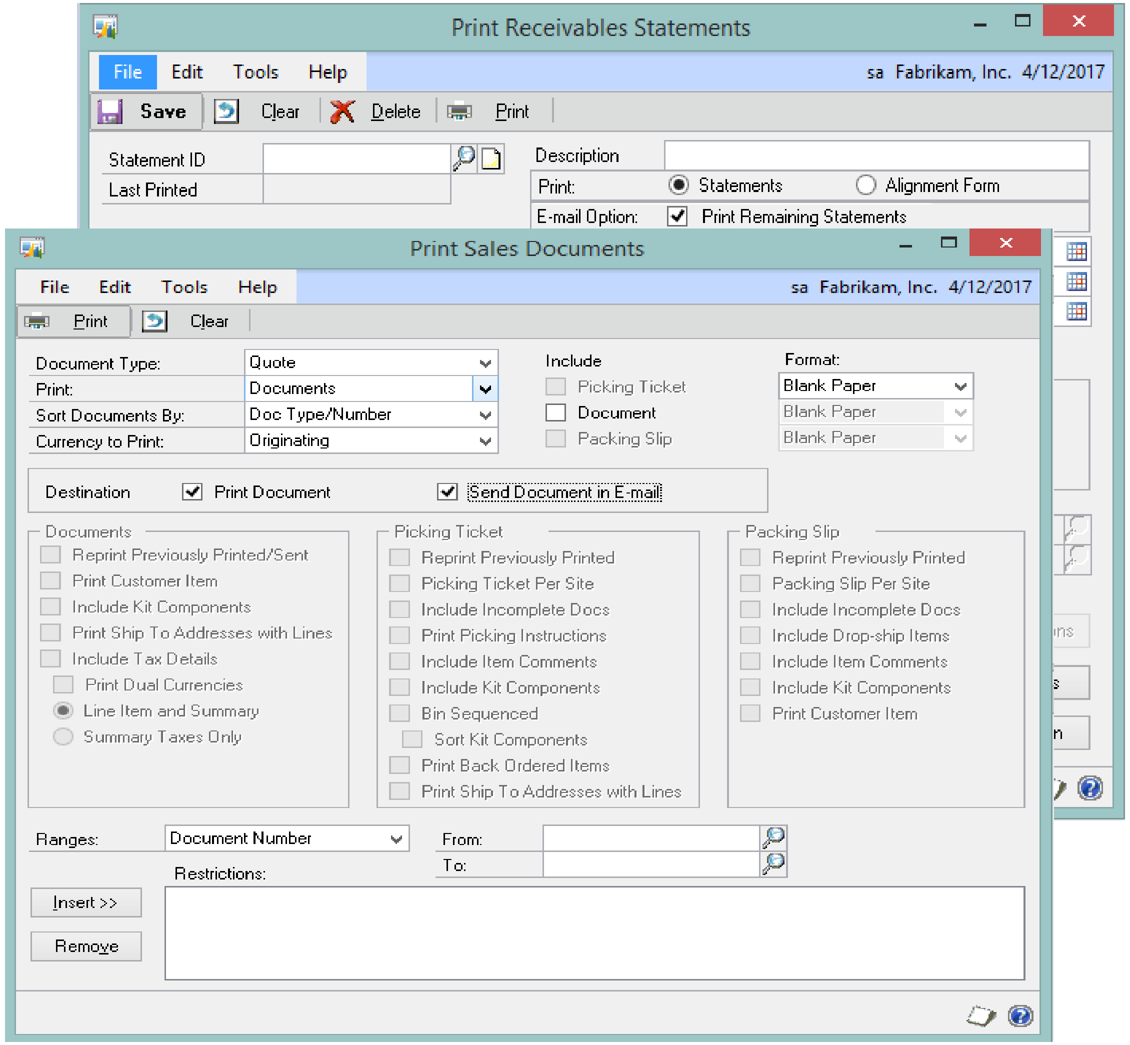


Print Reaming Docs for Email

Print and E-mail in one step

Available for E-mail batch Process

Available for E-mail Statements Process

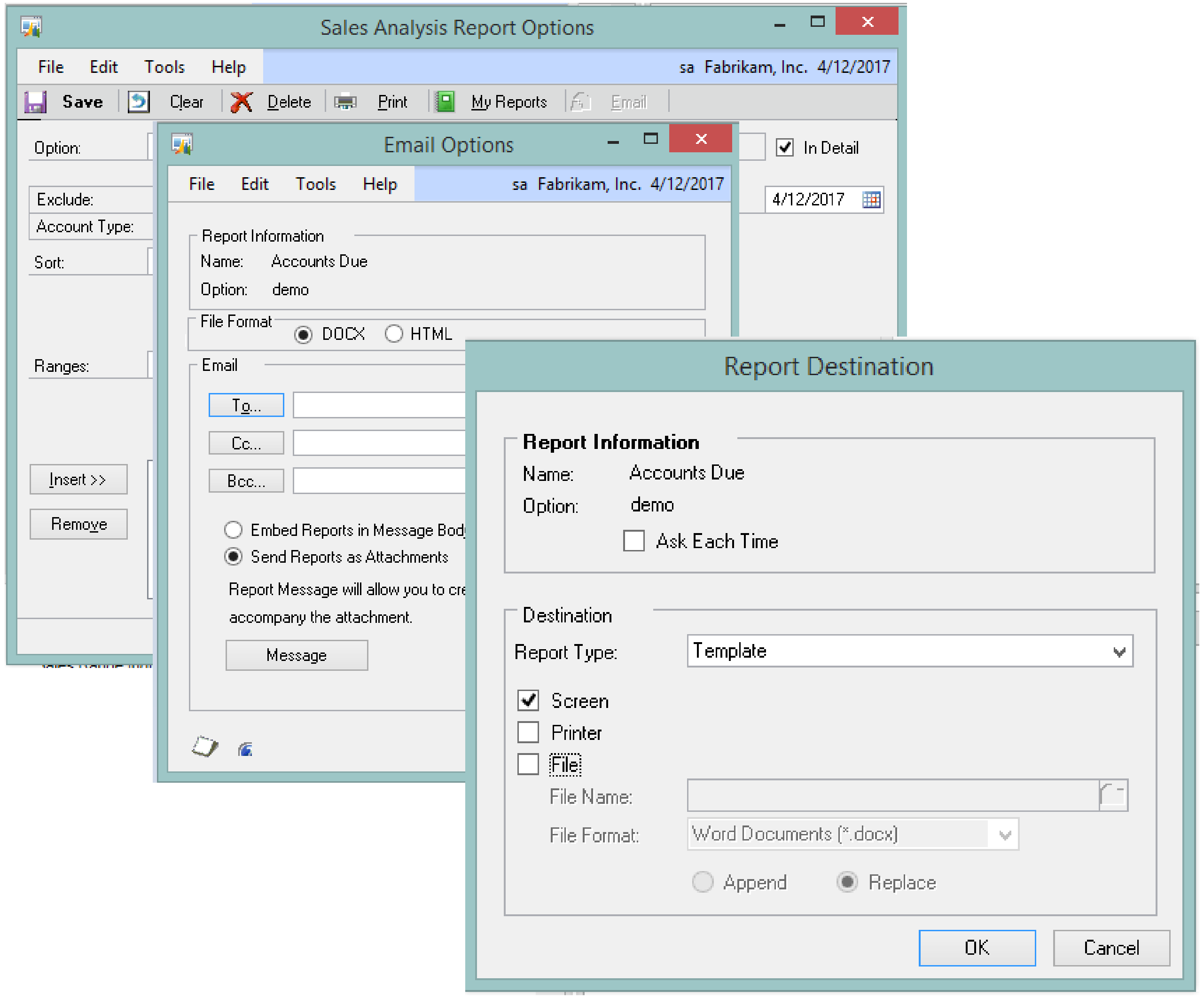


Email or Print any report in Microsoft Word

Ability to send reports in Word format

Ability to print reports as Word templates

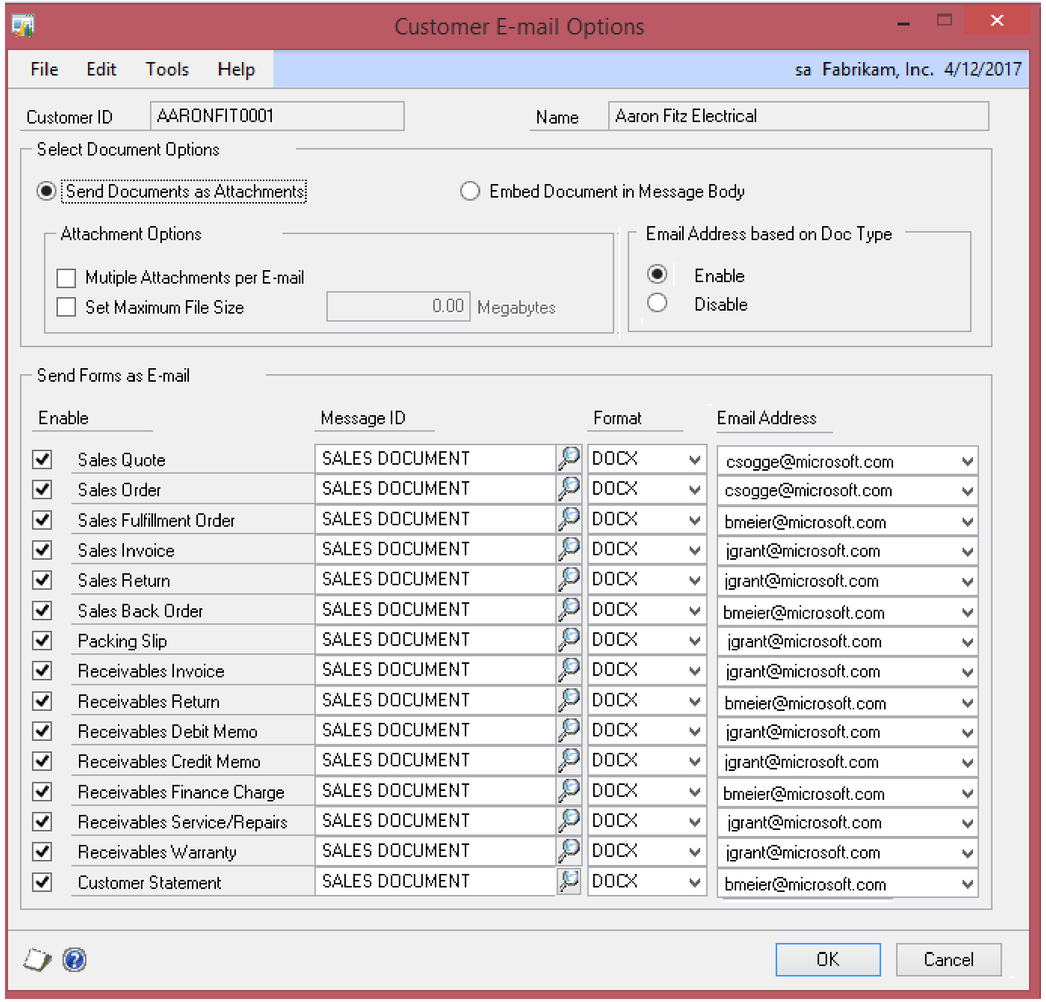
Use Word tools to modify the reports



Email based on document type

Allow Customer's to Email documents based on the on specific document type

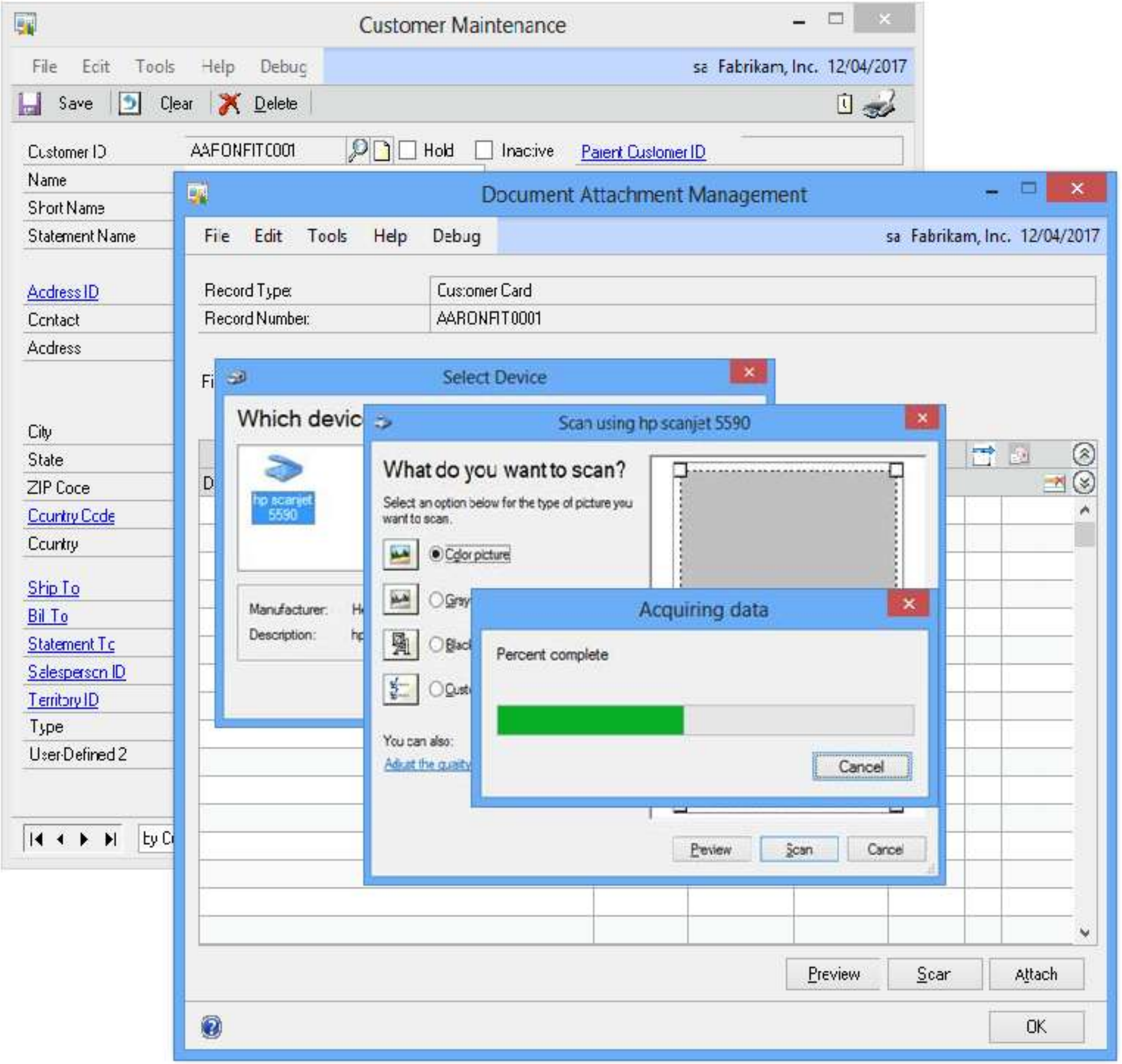
Can Enable or Disable the feature



Document Attach Additions

Scan Documents Directly to Doc Attach from Scanner

Add Doc Attach to Payables
Convert OLE Notes to Doc Attach

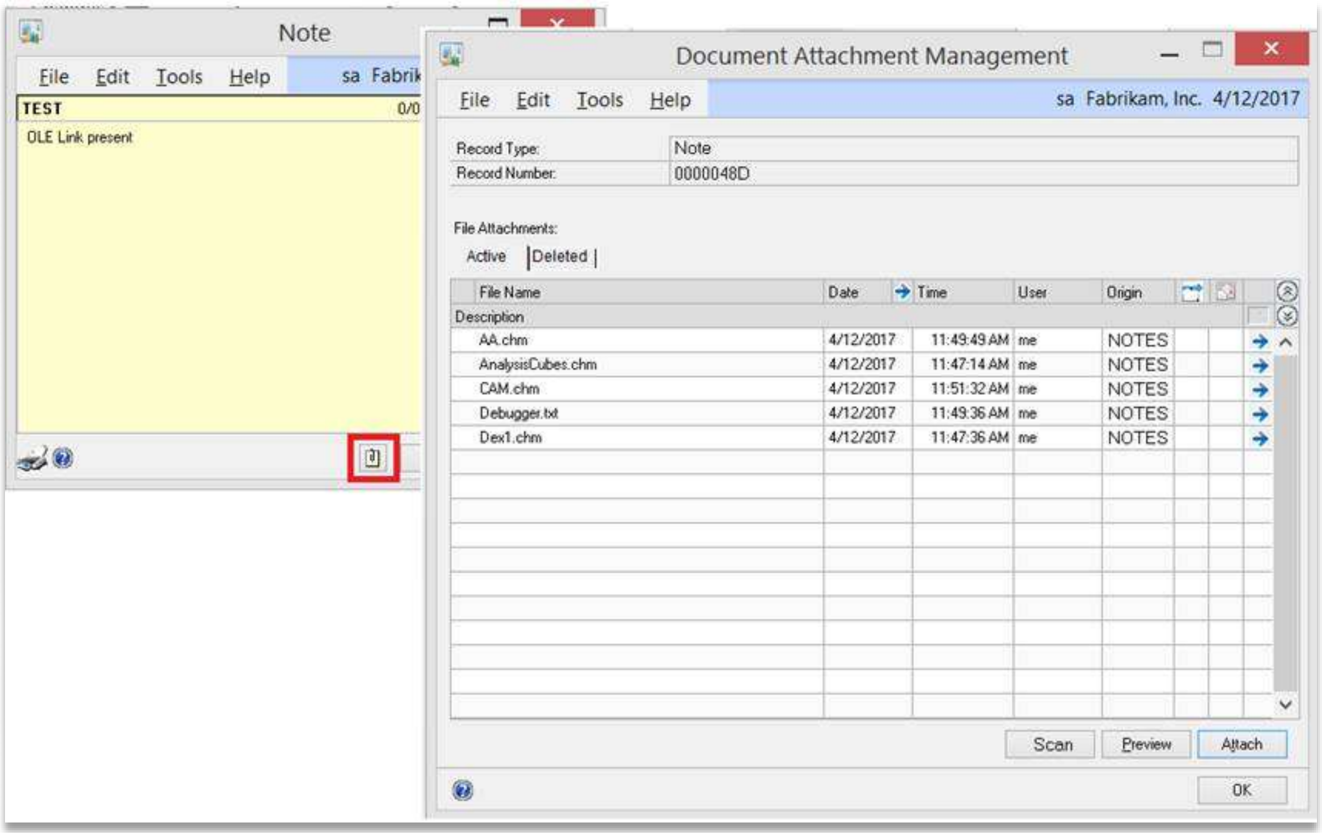


Document Attach - OLE Notes

OLE File Attachments replaced with Doc Attach

Available on both Desktop Client and Web Client

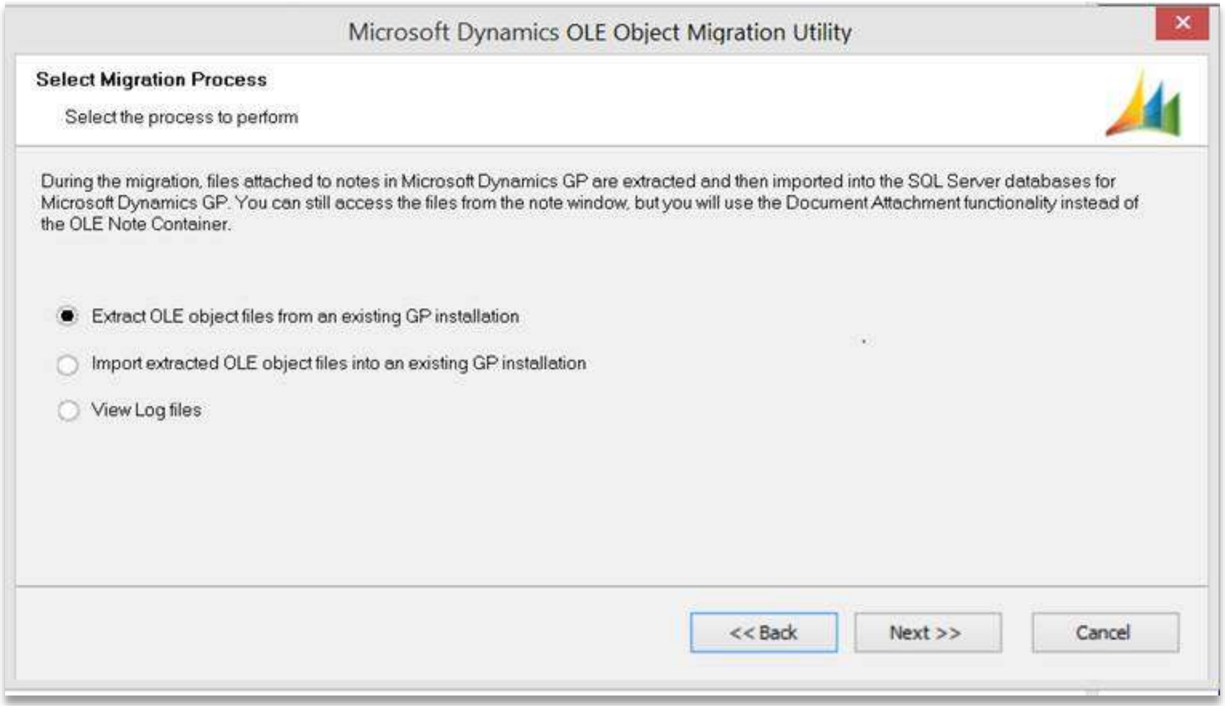
Attachments saved in the SQL database



Document Attach: OLE Object Migration Utility

External, one time utility for existing users to extract existing OLE attachments and import into Doc Attach files

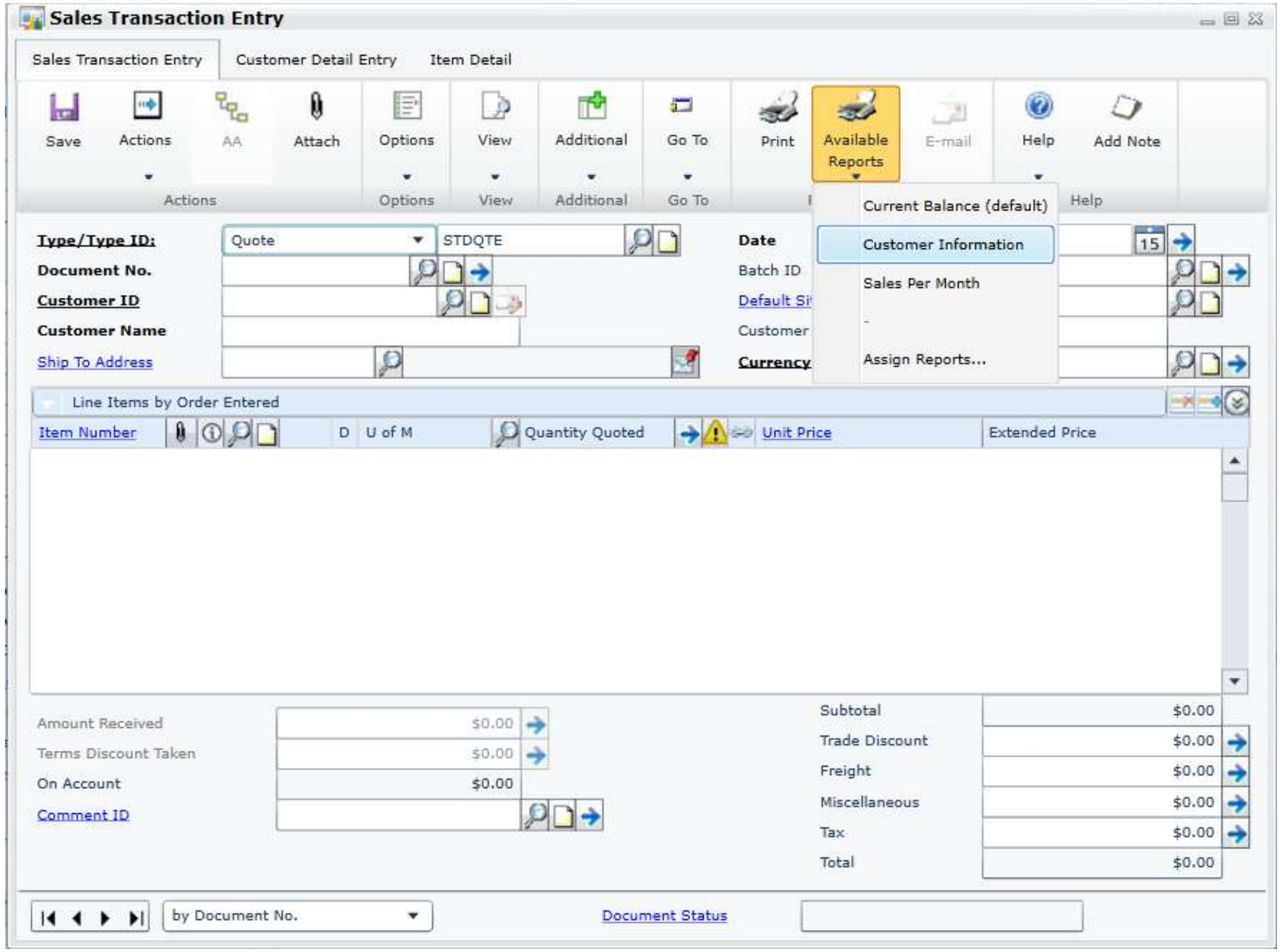
For Core Dynamics GP, HR, and Manufacturing



Microsoft SQL Reporting Services on Transaction Forms

Enables Report Rendering from Transaction Windows

Personalized SSRS Reports Based on Your BI Needs

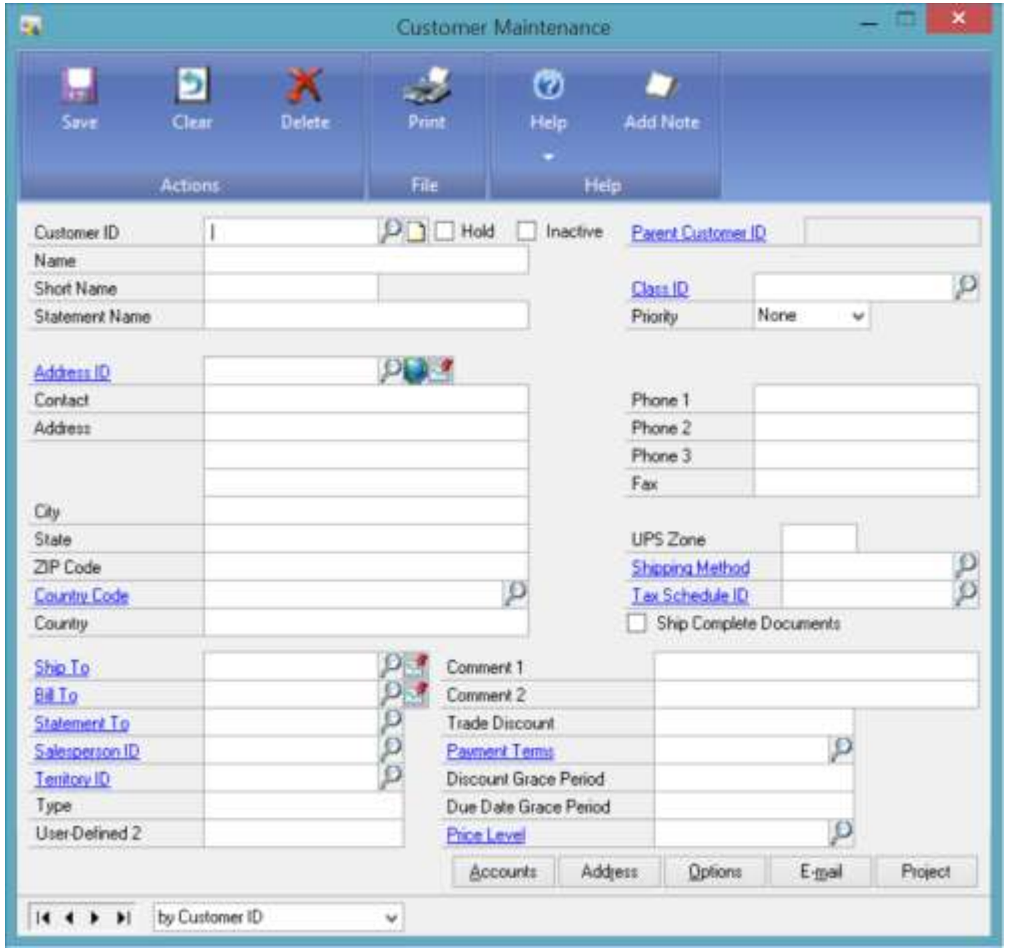


Ribbons in Desktop Client

Refresh Desktop Client UI

Include ribbons on all forms

Update desktop font



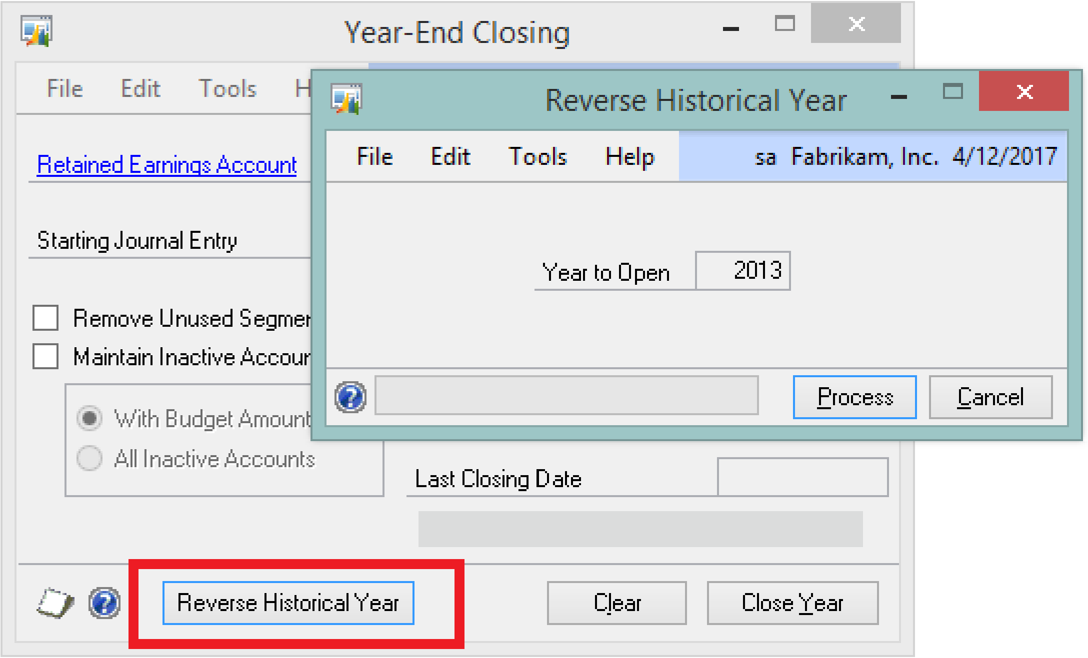
Financials

Reverse Fiscal Year

Ability to reverse the GL Year End Close process

Will open the previously closed fiscal year

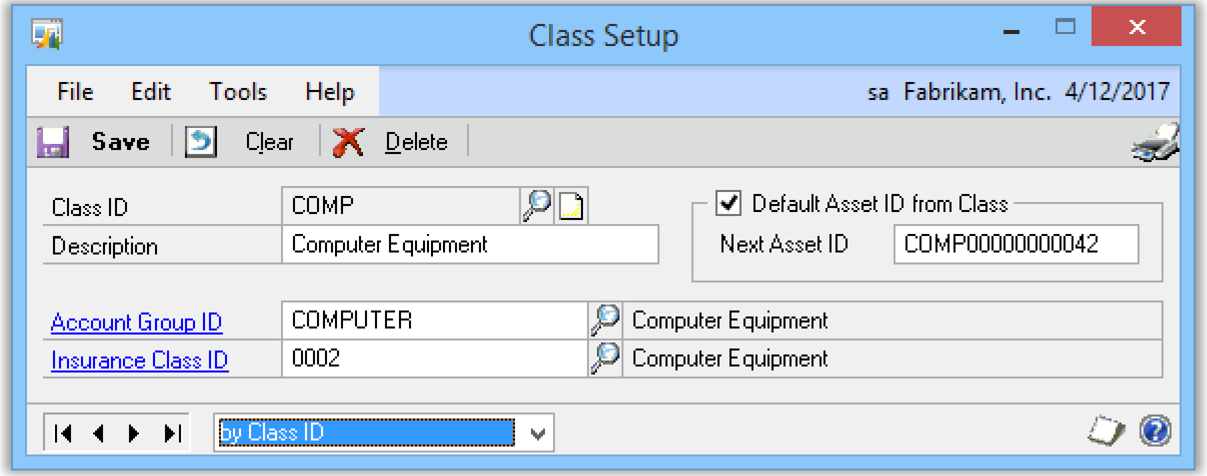
Will warn users to create backups and verify all users out of GP prior to process



Fixed Assets Default Asset ID from Asset Class

New option for Asset IDs

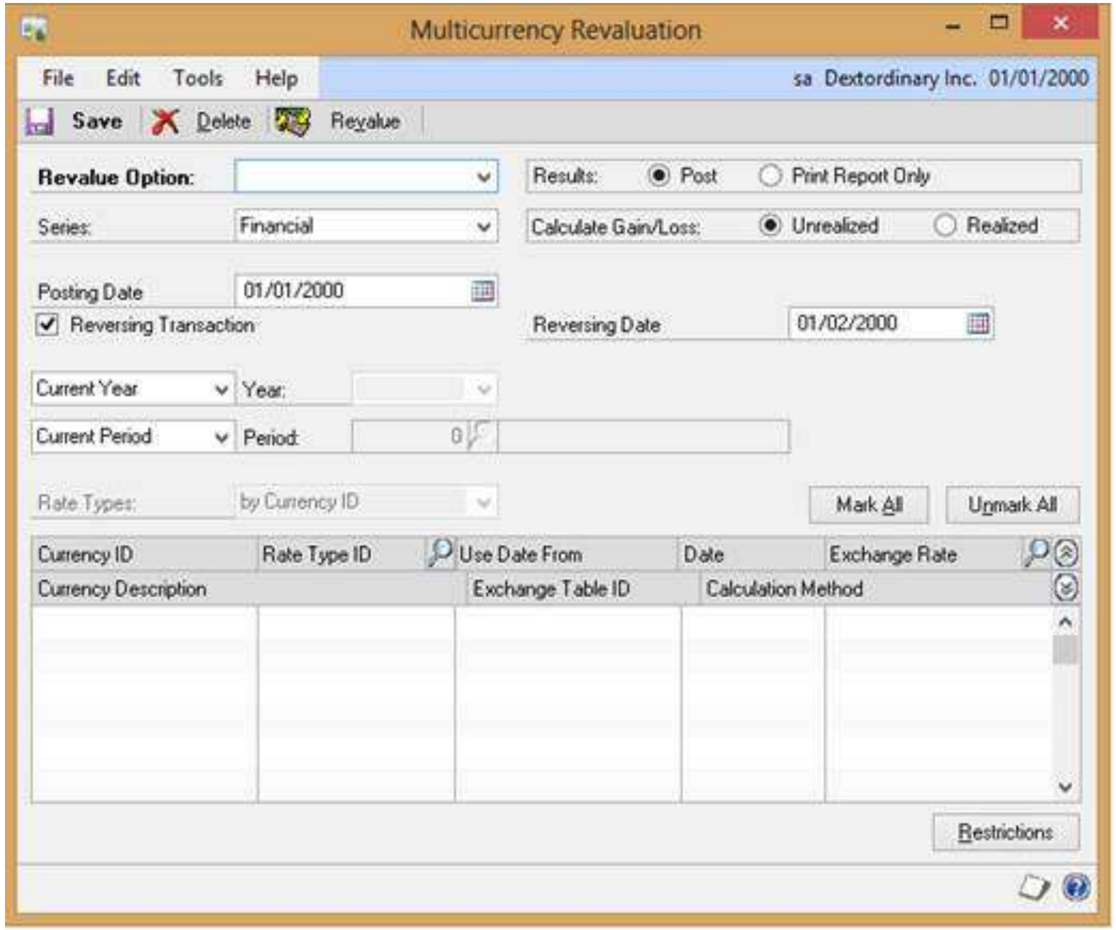
More quickly set up asset records



Integration of Multicurrency revaluation with Analytical Accounting

Multicurrency revaluation now be linked with AA

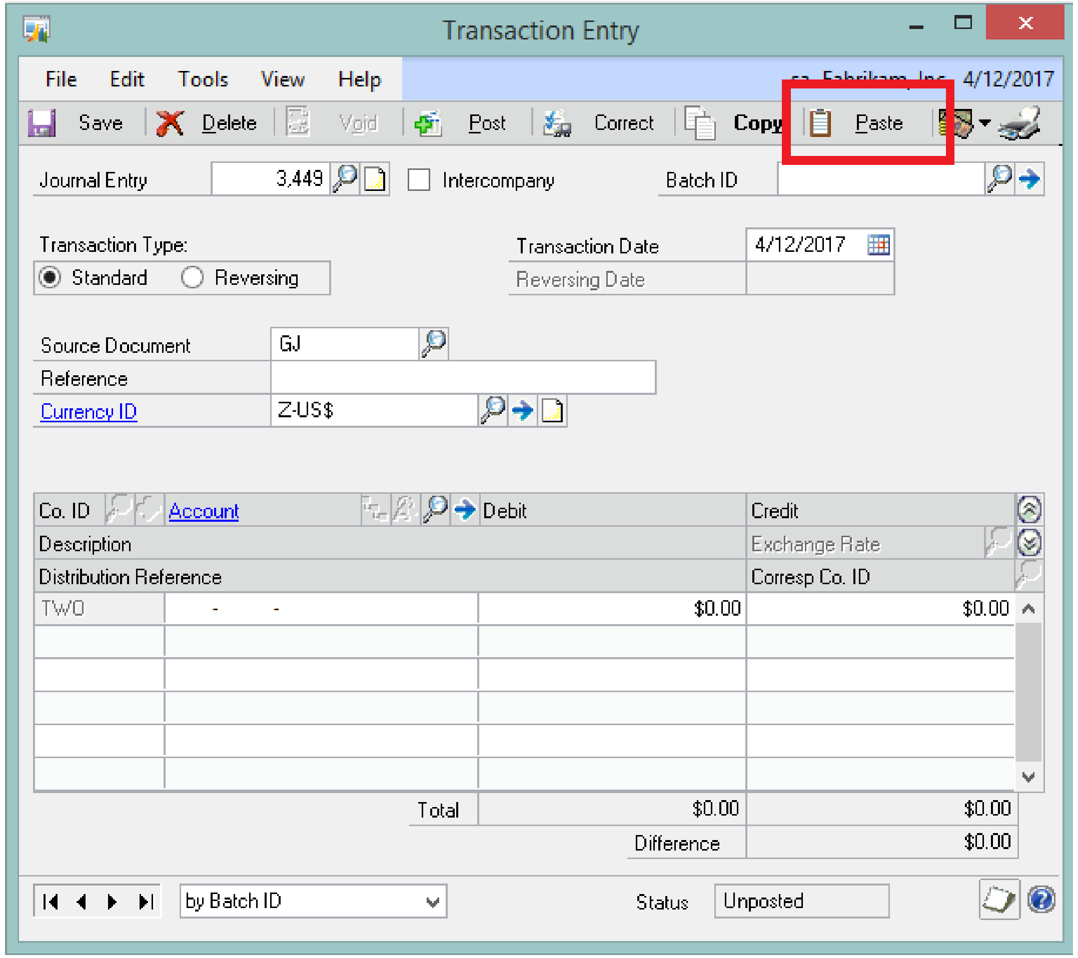
AA codes on the original transaction can now be updated per the revaluation process



Copy and Paste to General Ledger

Ability to paste from Excel to General Ledger

Will validate the data that is being pasted into the Transaction Entry



Reprint outstanding transactions report from Bank Reconciliation

Reprint Outstanding Transactions Report

Print posting report after posting

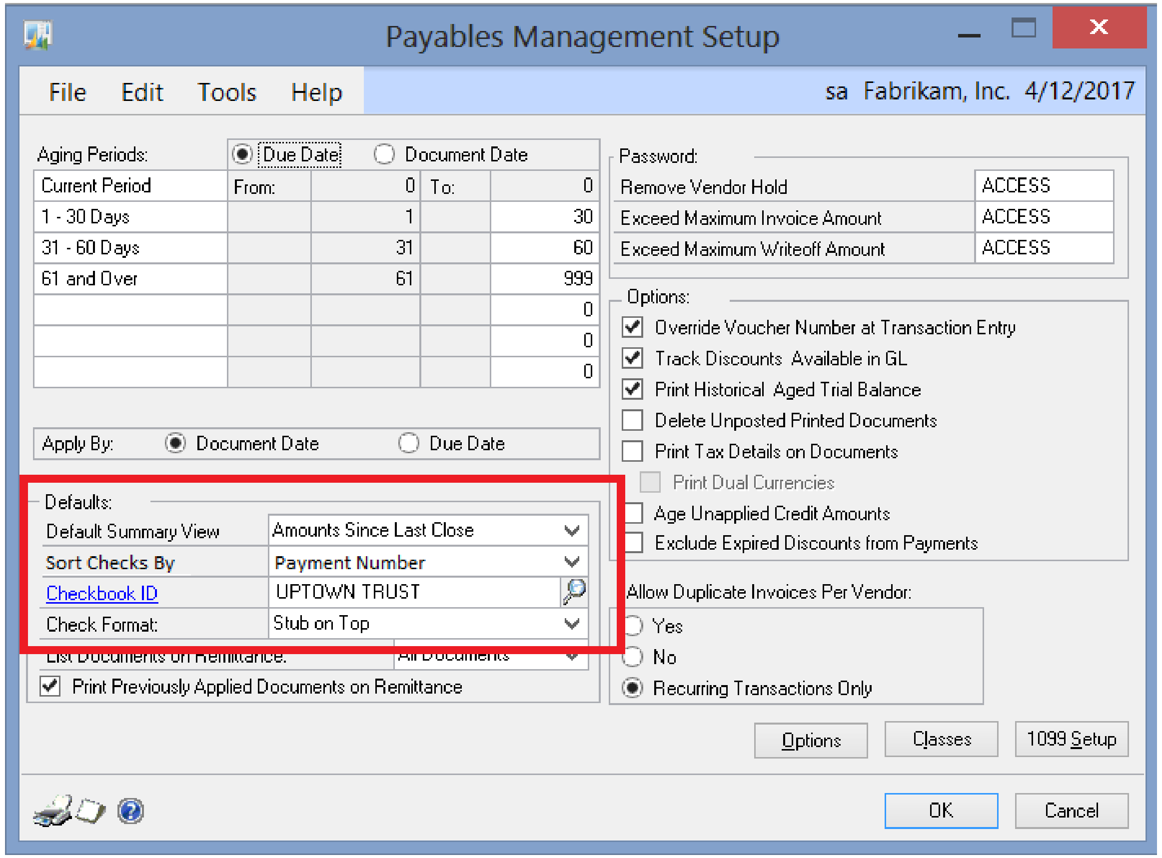
```
System:     10/4/2013   10:18:26 AM          Fabrikam, Inc.                    Page:    1
User Date:  4/12/2017                 OUTSTANDING TRANSACTIONS REPORT          User ID: sa
                                           Bank Reconciliation

Checkbook ID: FLEX BENEFITS
Description:  Flex Benefits-Lakes Bank
Sorted By:    Type
Audit Trail Code:  B000000129100

Type  Number               Date              Paid To/Rcvd From                          Trx Amount
--------------------------------------------------------------------------------------------------
DAJ   DAJ000000014         1/30/2014                                                     ($600.00)
DAJ   DAJ000000015         1/30/2014                                                   ($1,520.00)

          2 Transaction(s)

      Totals:
      Number of Payments               2
      Amount of Payments       $2,120.00
      Number of Deposits               0
      Amount of Deposits           $0.00
```

Default Sort Order for Payables Checks

Sort Checks by option will be found in the Payables Management setup

Sort options: Payment Number, Name, State-City or Zip Code

Time-saving feature



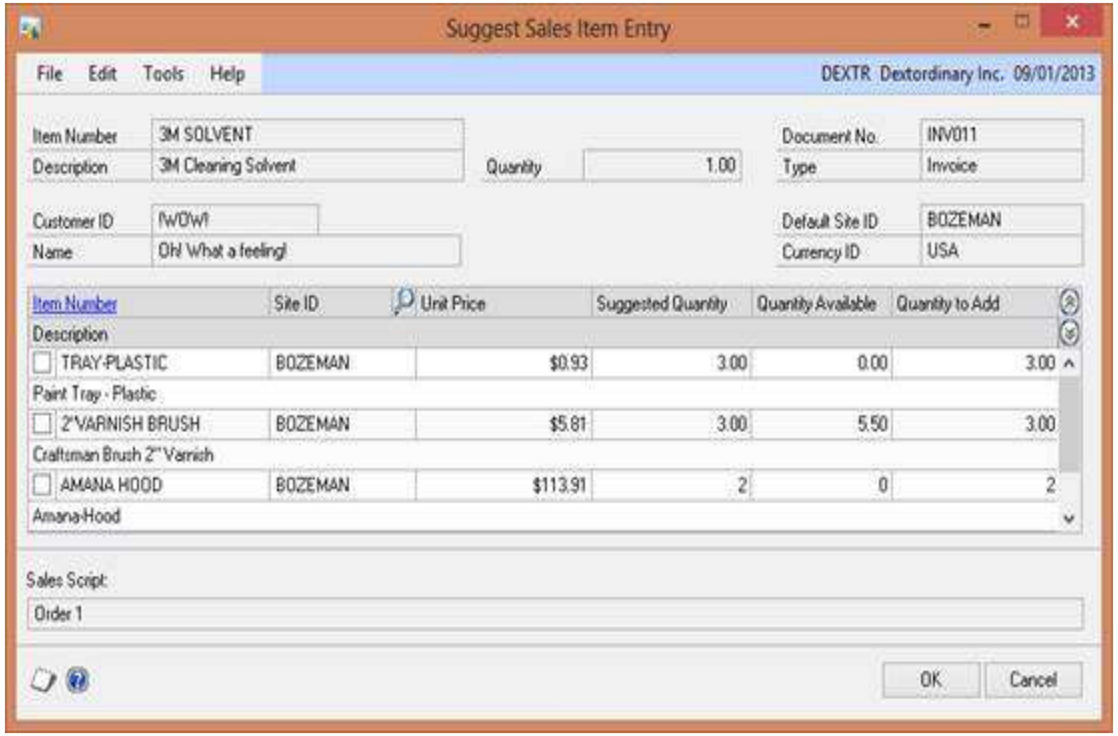
Distribution

Suggested Item

Sales script for each item

Analyze option to suggest quantities

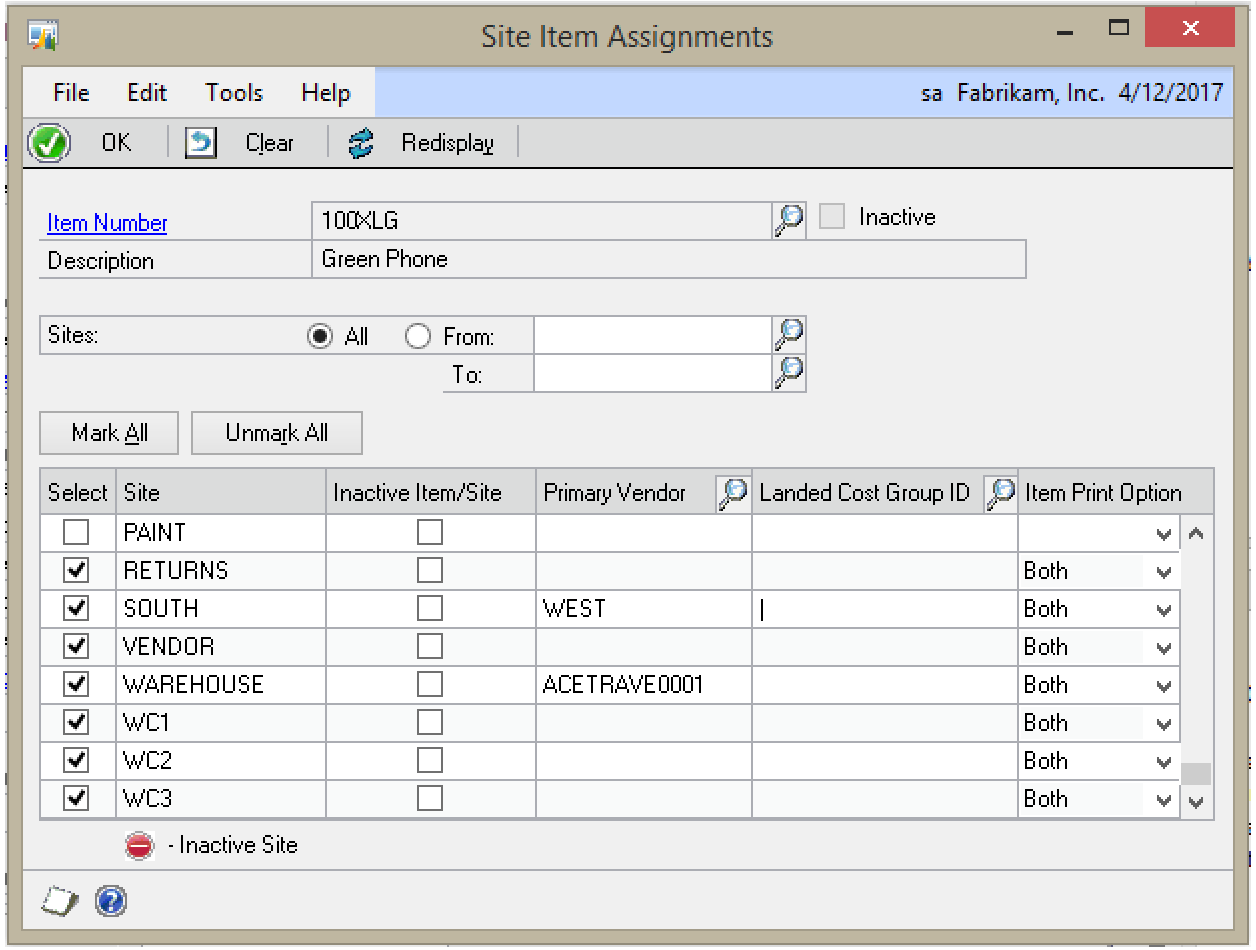
New fields: Price, Qty. Available,Site ID



Assign Item to multiple Sites

Assign an Item to multiple Sites

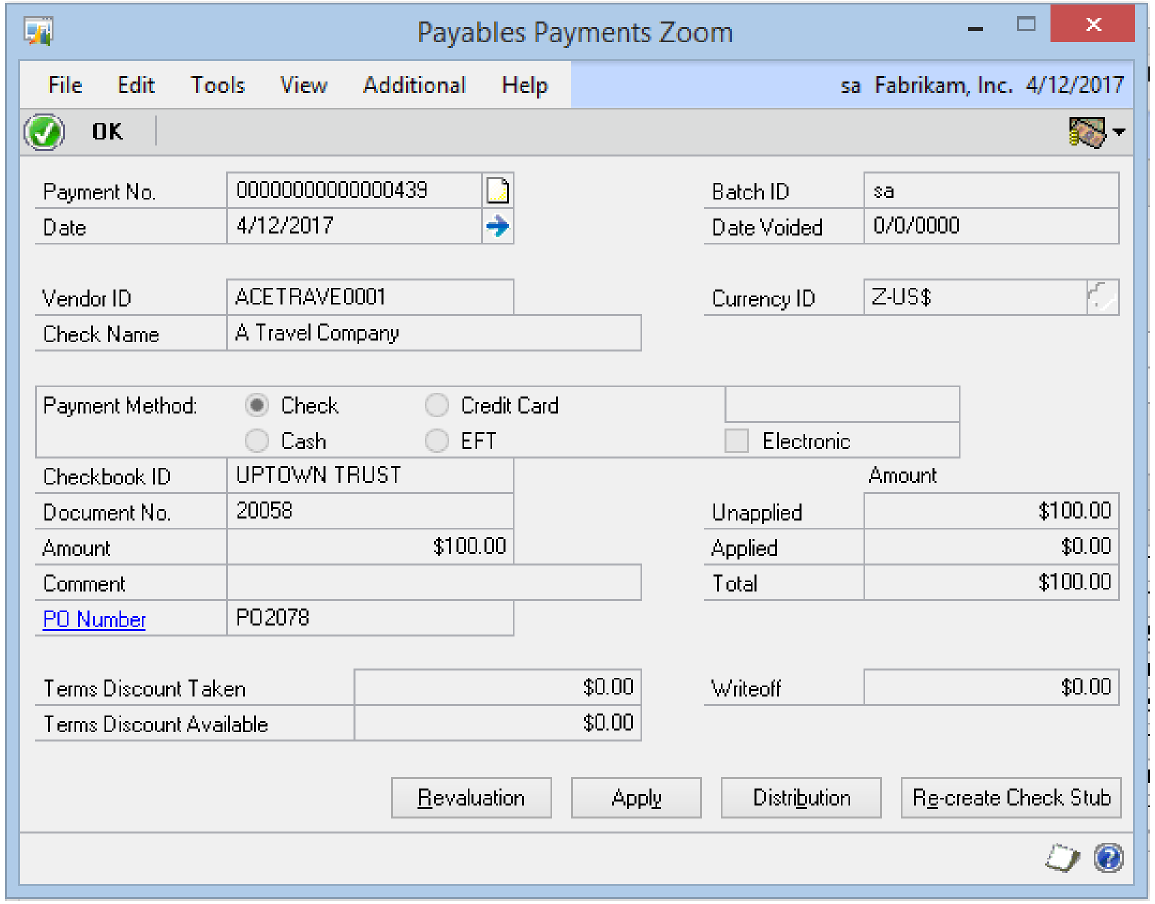
Available from Site Maintenance



Payables Prepayment Additions

Integrate with Analytical Accounting, Muti-Dimensional Analysis, Cash Flow Management and Project Accounting

Show PO Number in Check Inquiry

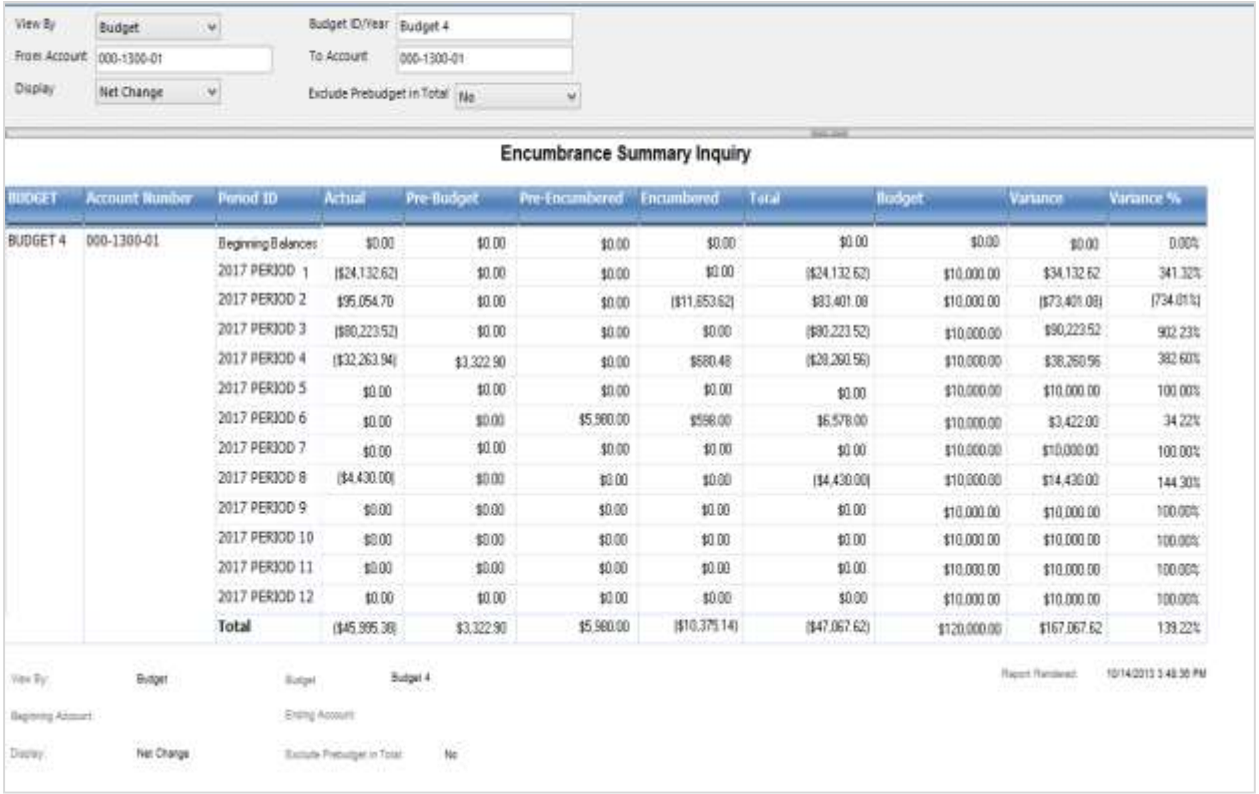


New Encumbrance SQL Reporting Services Reports

SSRS Reports that display Encumbrance data

Summary and Detail Reports

Enable Print SSRS Reports from Encumbrance forms



View By: Budget
Budget ID/Year: Budget 4
From Account: 000-1300-01
To Account: 000-1300-01
Display: Net Change
Exclude Prebudget in Total: No

Encumbrance Summary Inquiry

BUDGET	Account Number	Period ID	Actual	Pre-Budget	Pre-Encumbered	Encumbered	Total	Budget	Variance	Variance %
BUDGET 4	000-1300-01	Beginning Balances	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	0.00%
		2017 PERIOD 1	($24,132.62)	$0.00	$0.00	$0.00	($24,132.62)	$10,000.00	$34,132.62	341.32%
		2017 PERIOD 2	$95,054.70	$0.00	$0.00	($11,653.62)	$83,401.08	$10,000.00	($73,401.08)	(734.01%)
		2017 PERIOD 3	($80,223.52)	$0.00	$0.00	$0.00	($80,223.52)	$10,000.00	$90,223.52	902.23%
		2017 PERIOD 4	($32,263.94)	$3,322.90	$0.00	$680.48	($28,260.56)	$10,000.00	$38,260.56	382.60%
		2017 PERIOD 5	$0.00	$0.00	$0.00	$0.00	$0.00	$10,000.00	$10,000.00	100.00%
		2017 PERIOD 6	$0.00	$0.00	$5,980.00	$598.00	$6,578.00	$10,000.00	$3,422.00	34.22%
		2017 PERIOD 7	$0.00	$0.00	$0.00	$0.00	$0.00	$10,000.00	$10,000.00	100.00%
		2017 PERIOD 8	($4,430.00)	$0.00	$0.00	$0.00	($4,430.00)	$10,000.00	$14,430.00	144.30%
		2017 PERIOD 9	$0.00	$0.00	$0.00	$0.00	$0.00	$10,000.00	$10,000.00	100.00%
		2017 PERIOD 10	$0.00	$0.00	$0.00	$0.00	$0.00	$10,000.00	$10,000.00	100.00%
		2017 PERIOD 11	$0.00	$0.00	$0.00	$0.00	$0.00	$10,000.00	$10,000.00	100.00%
		2017 PERIOD 12	$0.00	$0.00	$0.00	$0.00	$0.00	$10,000.00	$10,000.00	100.00%
		Total	($45,995.38)	$3,322.90	$5,980.00	($10,375.14)	($47,067.62)	$120,000.00	$167,067.62	139.22%

View By: Budget
Budget: Budget 4
Report Rendered: 10/14/2013 3:48:38 PM
Beginning Account:
Ending Account:
Display: Net Change
Exclude Prebudget in Total: No

Business Portal Replacement Strategy

Replace Business Portal with employee self service functionality within GP web client

Business Portal will not be released for GP 2015

Web Client

Limited User Role
Requisition Management
Employee Self Service
Project Time
Project Expense

Apps

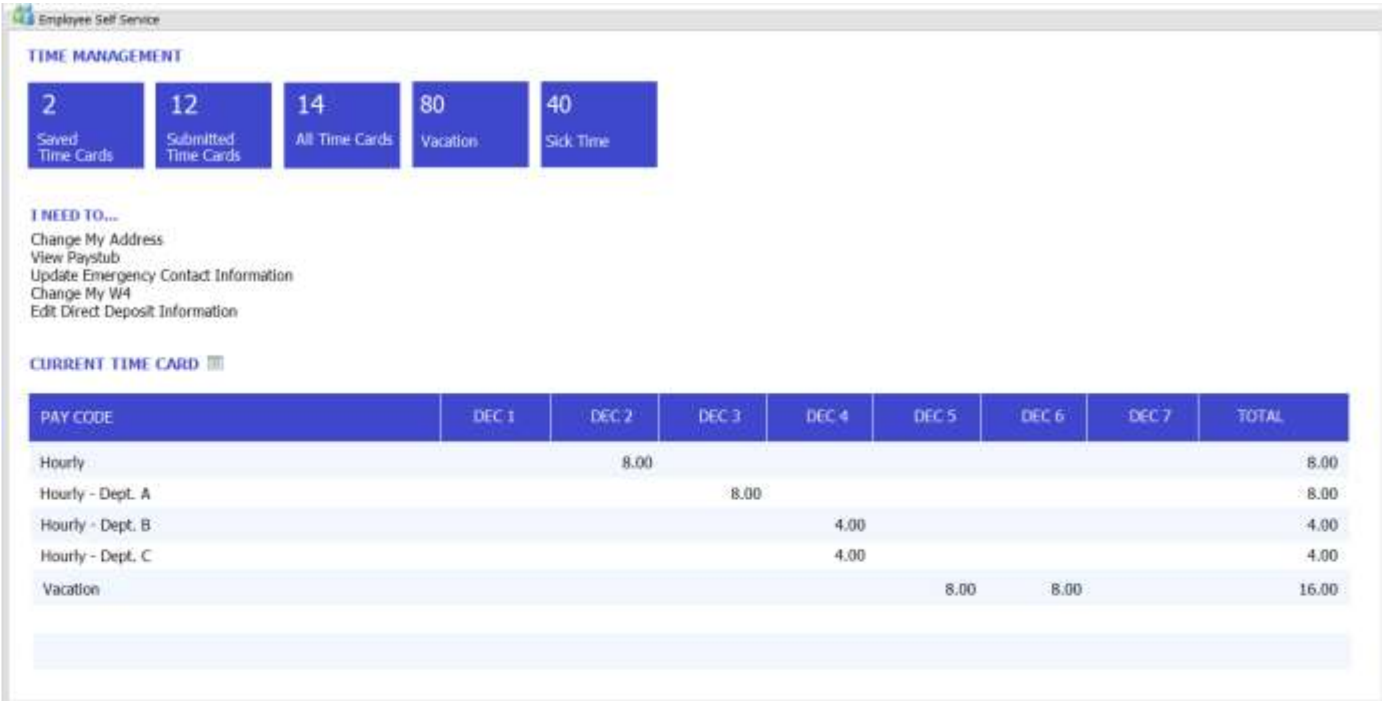
Business Analyzer
Procurement
Time Management
Others (tbd)

Self Service Home Page

New Home Page Content Page

Quick & Simplified Navigation

Preview Important Information



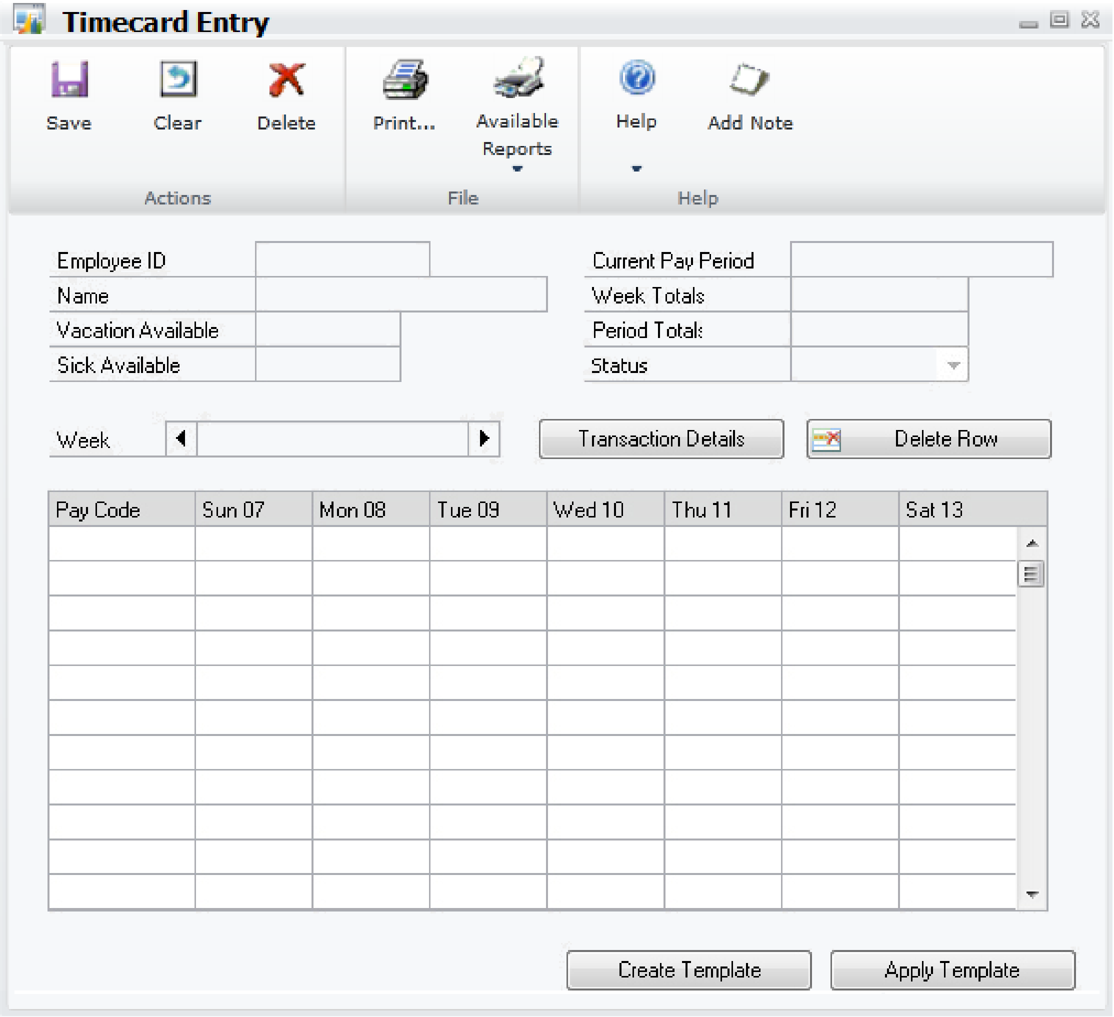
Employee Self Service

Self-Service User

Business Portal Time & Attendance Replacement

Allows Entering 'Time on Behalf Of'

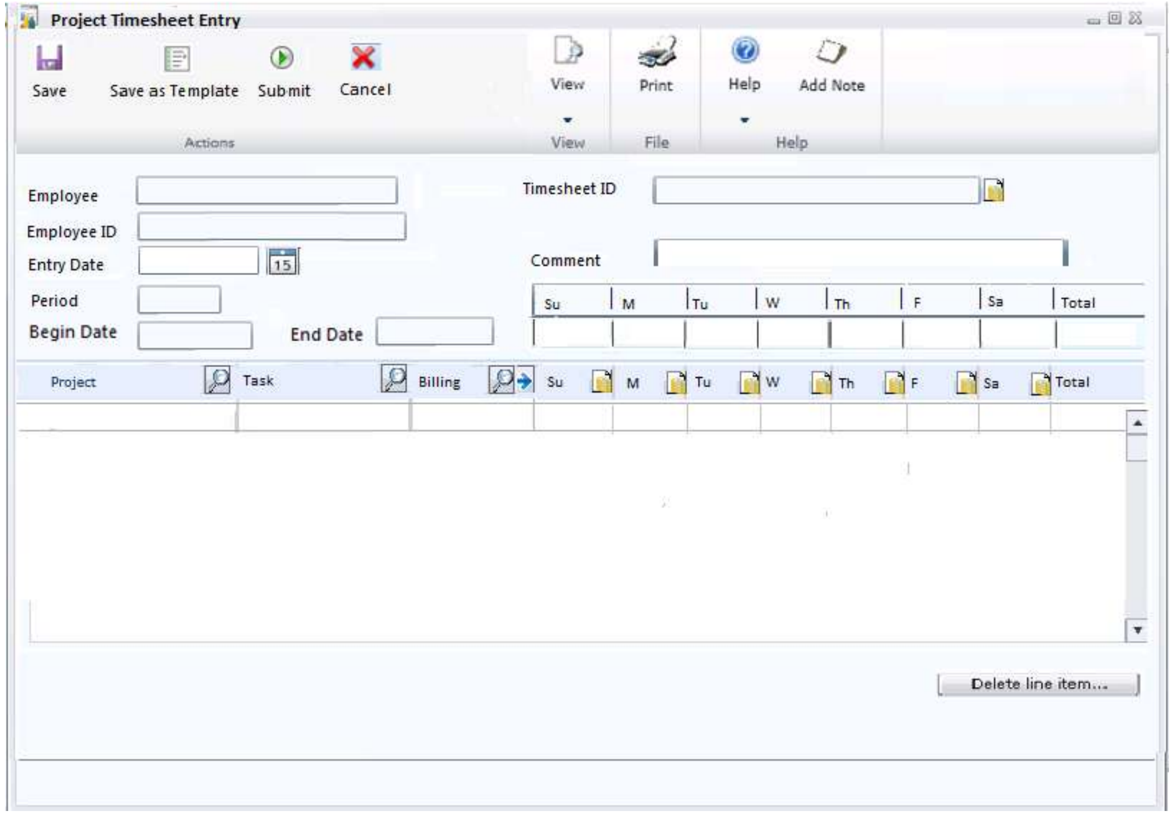
Approval Workflow



Project Self Service

Self Service Users

Project Time Entry with Workflow



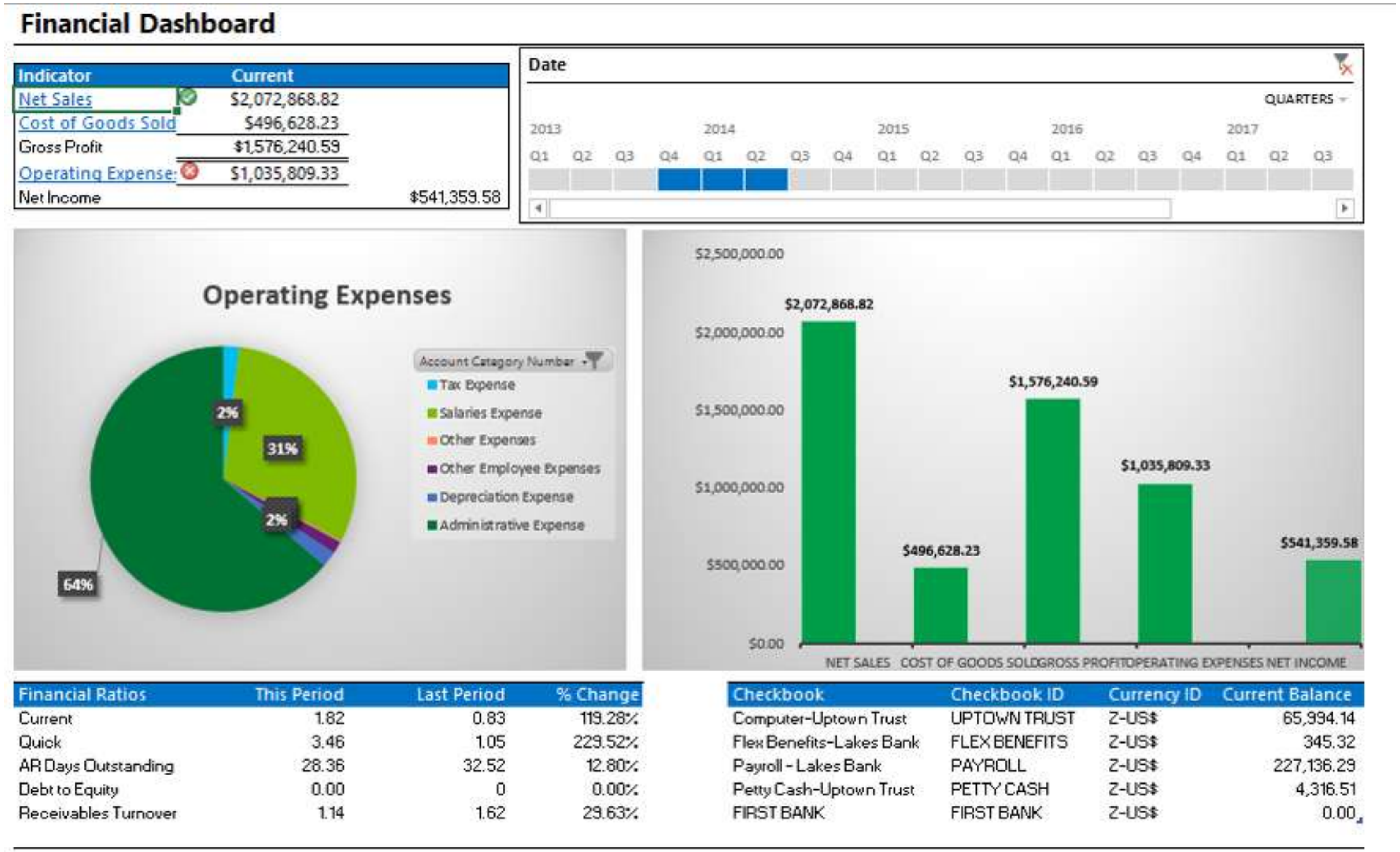
New Companion Apps

Microsoft Dynamics GP Workspace

Easily create and securely share executive dashboards

Seamlessly click-through to Dynamics GP client for rich data

Coming soon ! Office 365 app to simplify set up.



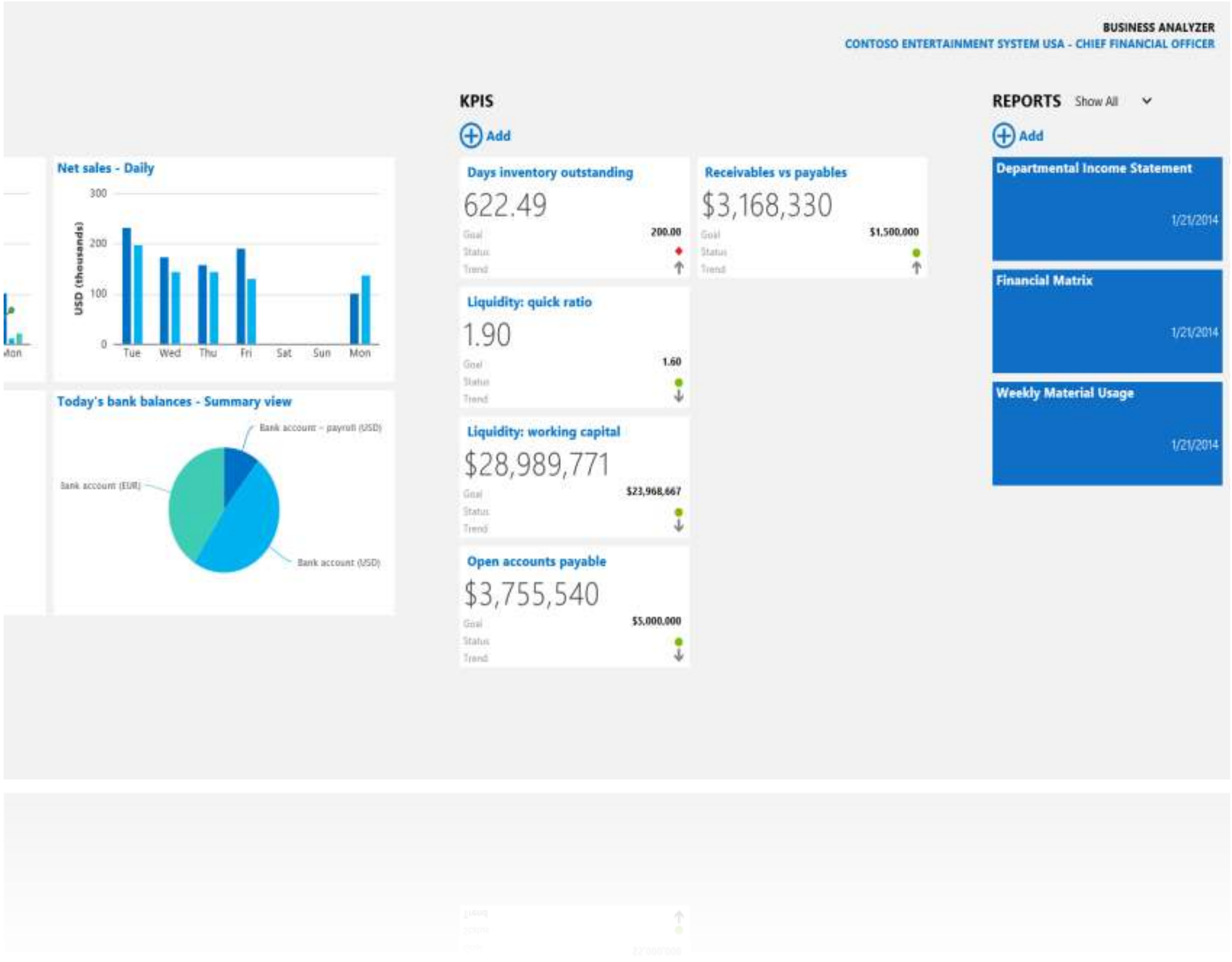
[Click here to Test drive]

Business Analyzer R6

Supports Excel Content within the app

Windows 8 Design

Business Analyzer R7 is planned to be released soon.



Procurement
(planned to be released soon)

Self-Service user App

Request Items

Windows 8 Design

Tightly integrate with DynGP

Cross Platform

Time Management
(planned to be released soon)

Self-Service user App

Enter Time Off

Windows 8 Design

Cross Platform

Microsoft Dynamics GP Roadmap

2012	2013 (H1)	2013 (H2)	2014 (H1)	2014 (H2)	2015	2016+
GP 2013	GP 2013 SP1	GP 2013 SP2	GP 2013 R2	GP 2015	GP "Next"	
Web Client Functionality Management Tools Hosting Business Analyzer	Web Client Wave Releases Functionality RapidStart BA Off Domain On Azure	Web Client Wave Releases Functionality GP App for Office365 BA Update	Functionality Workflow Companion Apps GP App for Office365+	Functionality Identity Management Service Based Architecture	Functionality and Technology releases every six months	