



What's new in Microsoft Dynamics GP 2013 R2

Agenda

What's new

System-wide features

Financials

Distribution

Companion apps

Roadmap





Quick to implement, simple to use
business solution from Microsoft
with the power to support your business ambitions

Microsoft Dynamics GP 2013 R2 Benefits

Increase
productivity &
collaboration
with Office 365

Protect data with
enterprise-class
backup on
Microsoft Azure

Streamlined
workflow and
requisitions
capabilities

System Wide Features

Requisition

New design in core with workflow

Order items and goods

Combine requisitions to a single PO

The screenshot displays two overlapping SAP windows. The background window is titled 'Purchase Requisition Inquiry' and the foreground window is 'Purchase Requisition Inquiry Zoom'. Both windows show a requisition for a Dell Latitude 4710 laptop.

Purchase Requisition Inquiry Zoom Details:

- Requisition Number:** REQ000000001002
- Description:** Windows 8 Computer
- Requisition Date:** 4/12/2017
- Required Date:** 4/12/2017
- Requested By:** Theresa N.
- Ship to Address:** MAIN

Line Items by Order Entered:

Line	Item Number	U of M	Quantity Ordered	Unit Cost	Extended Cost
1	DELL 4710	EACH	1.0	\$2375.00	\$2,375.00
Dell Latitude 4710 - 32 GB RAM, 200 GB HD, Docking Station, DVD Driv			WAREHOUSE		DELL

Accounting and Shipping Details:

- Account:** 100 - 1300 - 0000
- Currency ID:** Z-US
- Shipping Method:** OVERNIGHT
- Ship to Address:** MAIN
- Required Date:** 4/12/2017
- Requested By:** Theresa N.
- Freight:** \$0.00
- Tax:** \$0.00
- Status:** New

Total: \$2,375.00

Status: Saved

Workflow

Replace existing workflow
inside Core

Four Approval Workflows:
Purchase Order
Requisition
Project Time
Time and Attendance

Email Approval

The screenshot shows the 'Workflow Maintenance' application window. The left pane displays a tree of workflows, with 'PO Approval Workflow 2' selected. The right pane shows the configuration for this workflow.

Workflow Maintenance

Actions: Save Workflow, Clear, Delete Workflow, Copy

New: Workflow, Step

Help: Help, Add Note

Workflow Name: PO Approval Workflow 2 ☒ Active

Description: Dual-step approvals for POs

Workflow Type: Purchase Order Approval

Step	Condition	Assignment
Check existing orders	Always run	Workflow originator
Supervisor approval	PO Subtotal Amount > 2500	Originator's direct manager
Manager approval	PO Subtotal Amount > 5000	Originator's skip-level manager

Options:

- ☒ Allow approver to manually delegate tasks
- ☒ Allow originator to be an approver
- ☒ Always require at least one approver
- ☒ Use alternate final approver: Task owner's direct manager

When a task is overdue:

- ☐ Take no action
- ☐ Delegate to next approver
- ☒ Delegate to: Task owner's direct manager
- ☐ Automatically reject the overdue task

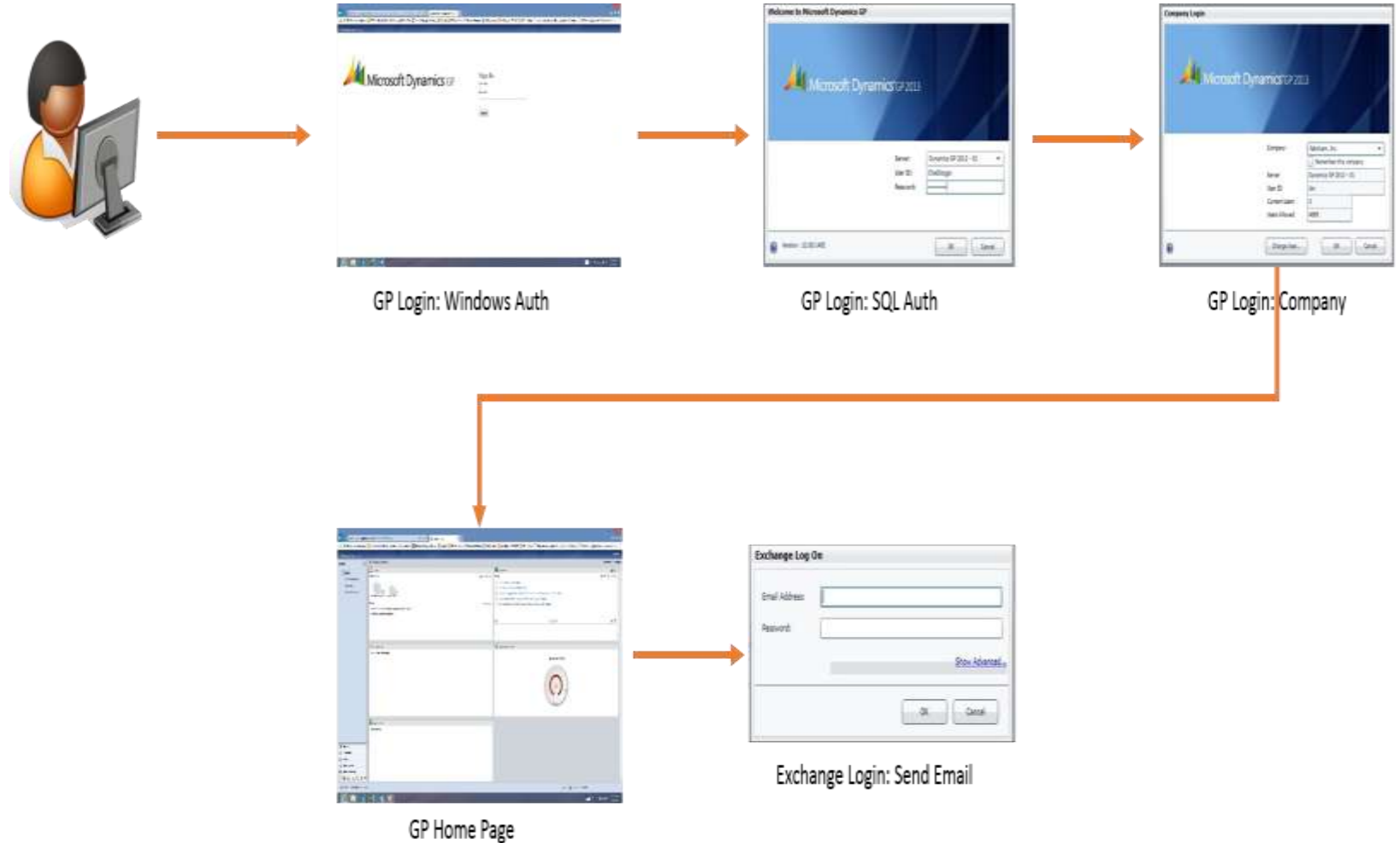
Identity Management

Simplify Web Client login

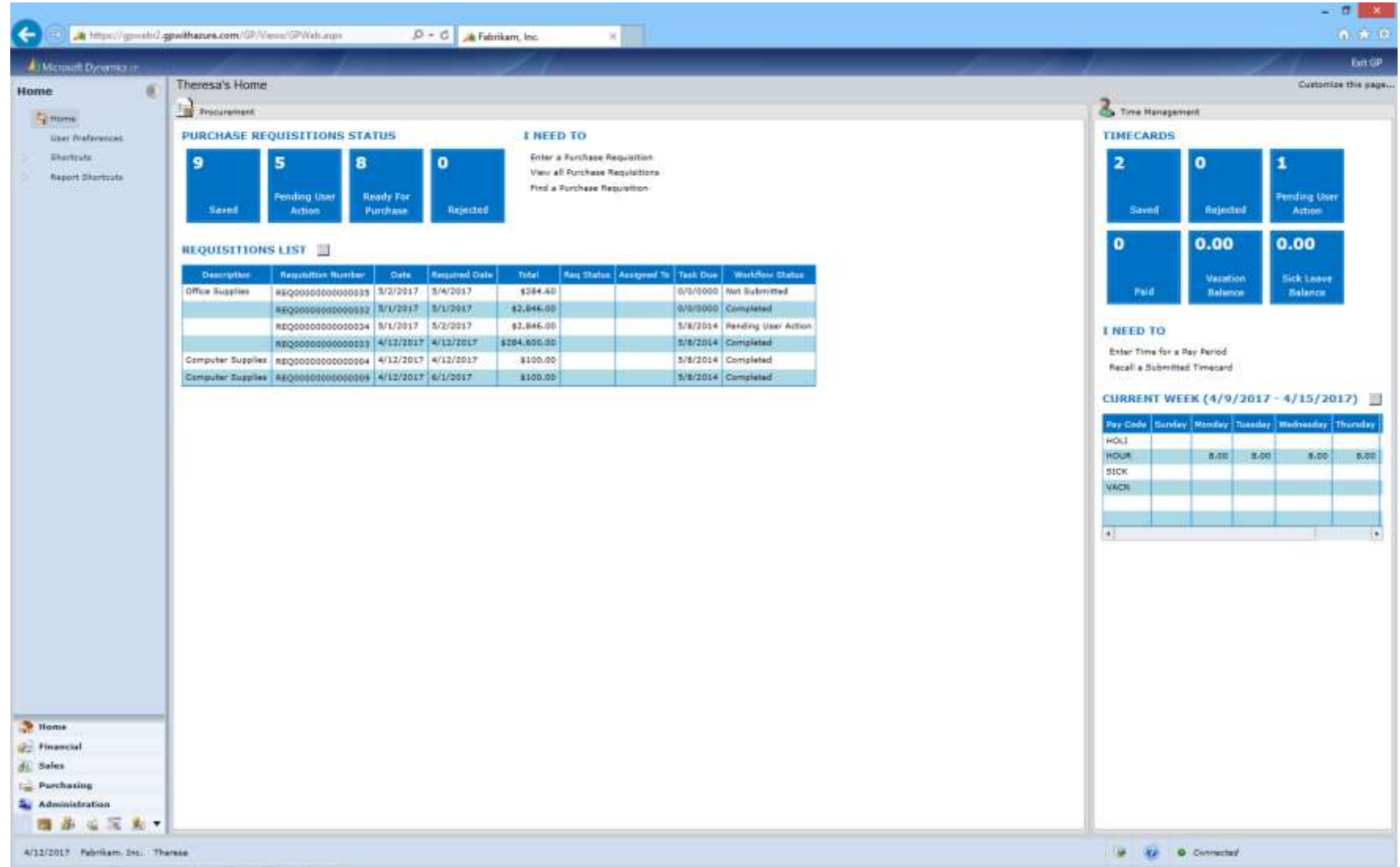
Reduce Identity Maintenance between apps

Support companion app and Service Based Architecture scenarios

Microsoft Dynamics GP 2013



Identity Management

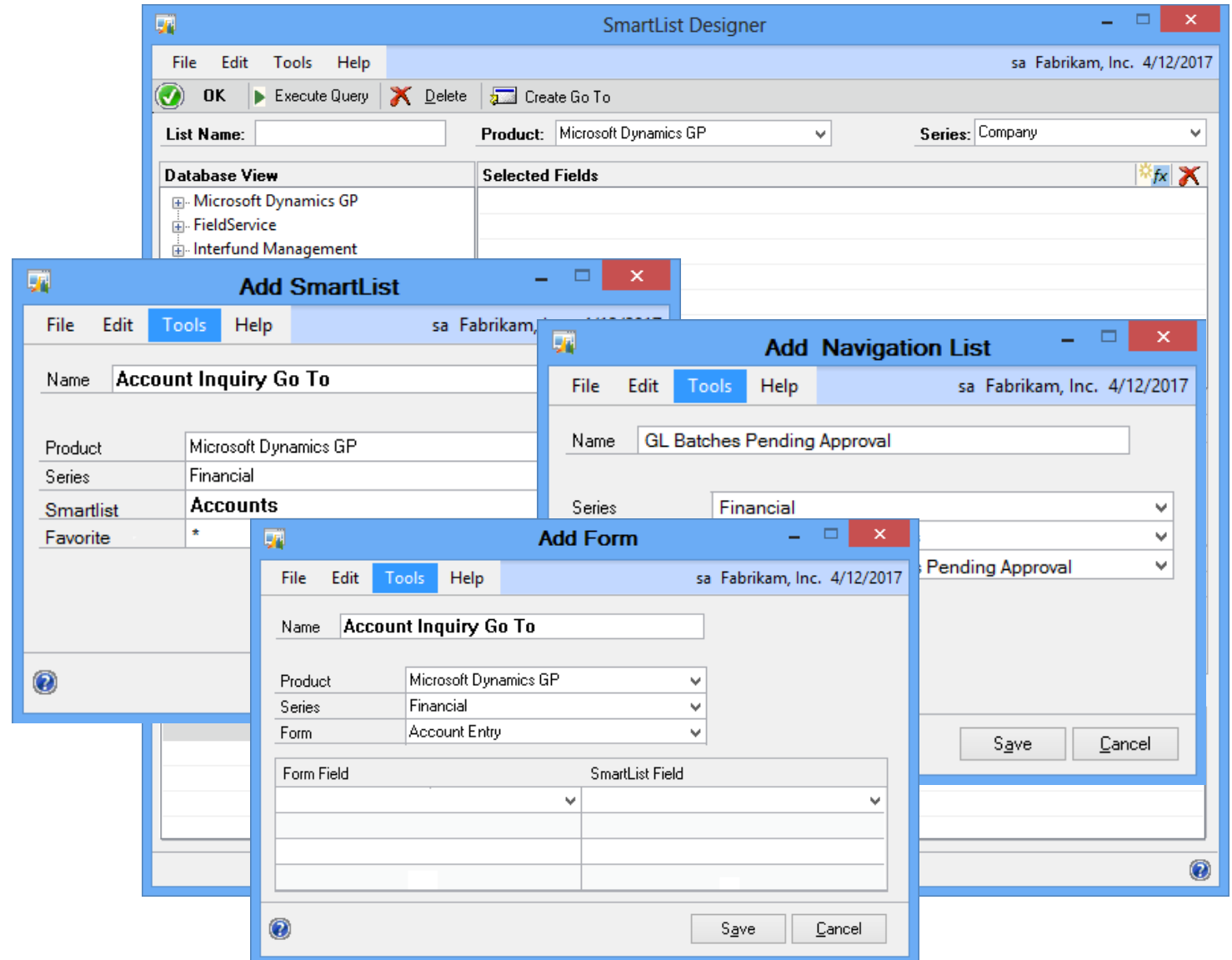


SmartList Designer Additions

Create New Go To

Integrate with Existing Go To Options

Open Form, Navigation List, SmartList, or Web Page

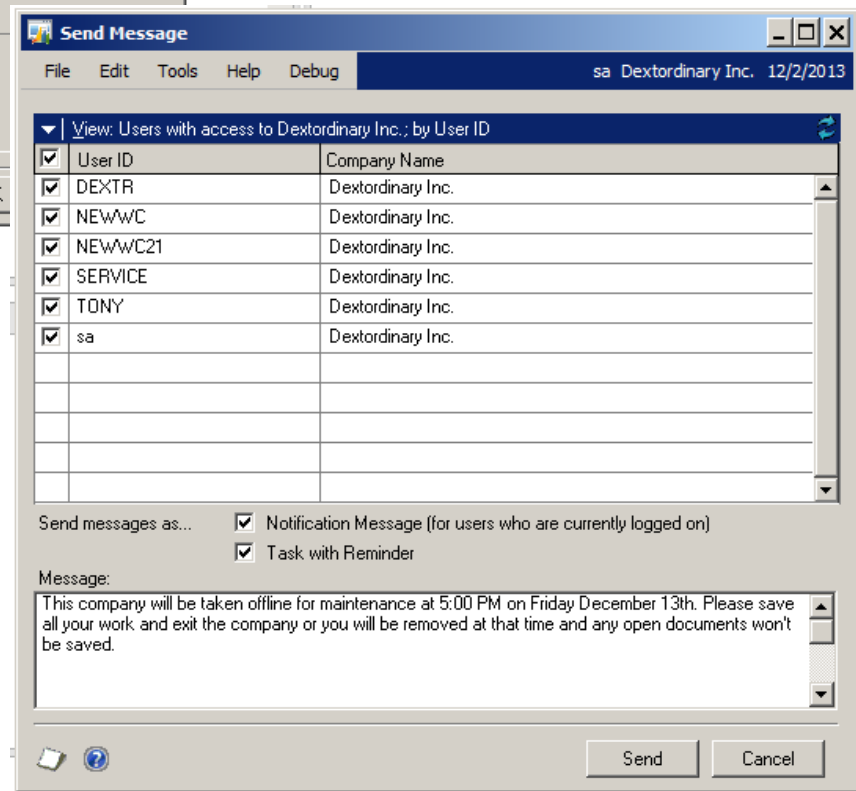
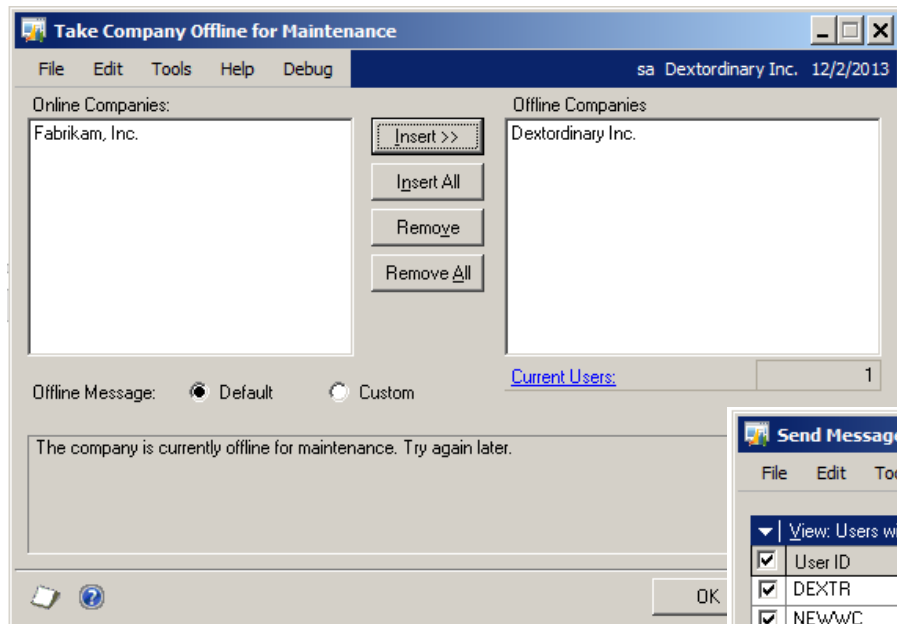


Take Company Offline

Limit company access for maintenance

Assign user with access

Message users

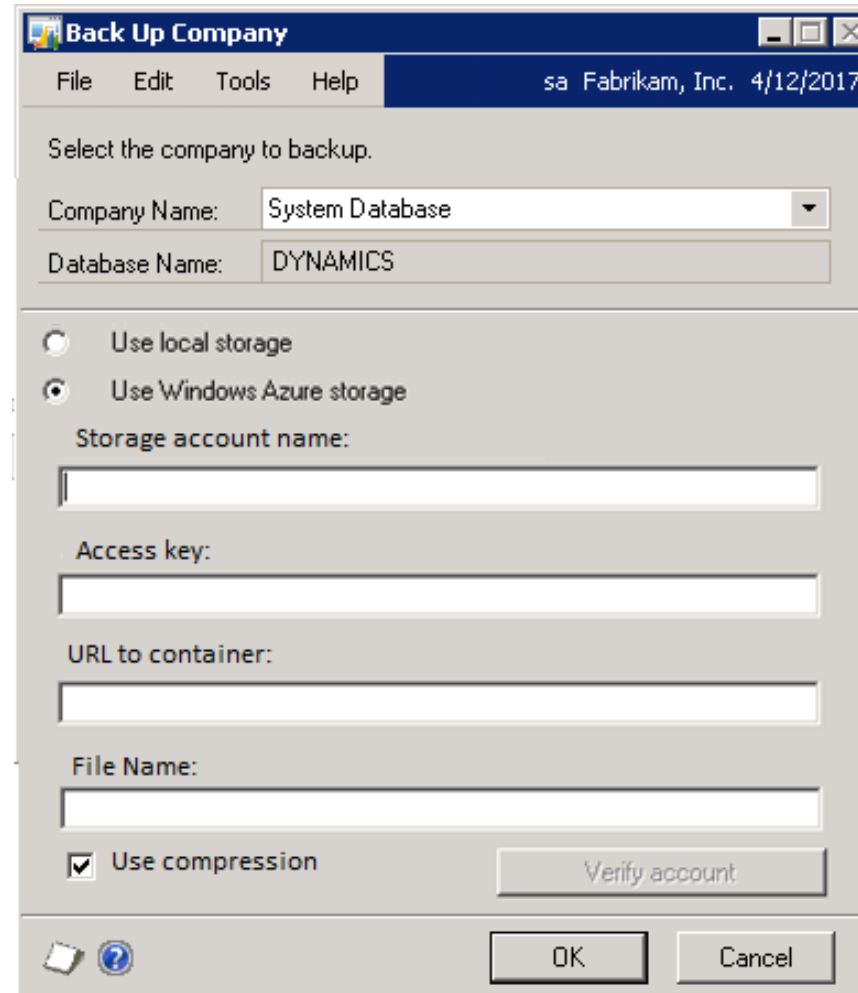


Microsoft Azure Backups

Disaster recovery

Restore directly to/from
Windows Azure Storage

Option in Microsoft Dynamics
GP window



The screenshot shows the 'Back Up Company' dialog box from Microsoft Dynamics GP. The window title is 'Back Up Company' and the user is 'sa Fabrikam, Inc.' with the date '4/12/2017'. The menu bar includes 'File', 'Edit', 'Tools', and 'Help'. The main area prompts the user to 'Select the company to backup.' with a 'Company Name' dropdown set to 'System Database' and a 'Database Name' text box containing 'DYNAMICS'. Below this, there are two radio button options: 'Use local storage' (unselected) and 'Use Windows Azure storage' (selected). Under the 'Use Windows Azure storage' option, there are four text input fields: 'Storage account name:', 'Access key:', 'URL to container:', and 'File Name:'. At the bottom left, there is a checked checkbox for 'Use compression'. To the right of this checkbox is a 'Verify account' button. The bottom of the dialog features a status bar with a folder icon, a help icon, and 'OK' and 'Cancel' buttons.

Print Reaming Docs for Email

Print and E-mail in one step

Available for E-mail batch Process

Available for E-mail Statements Process

The image shows two overlapping software windows from a system named 'sa Fabrikam, Inc. 4/12/2017'.

The top window, titled 'Print Receivables Statements', has a menu bar with 'File', 'Edit', 'Tools', and 'Help'. Below the menu is a toolbar with buttons for 'Save', 'Clear', 'Delete', and 'Print'. The main area contains fields for 'Statement ID' and 'Last Printed' on the left, and a 'Description' field on the right. Below these are radio buttons for 'Print: Statements' (selected) and 'Alignment Form', and a checked checkbox for 'E-mail Option: Print Remaining Statements'.

The bottom window, titled 'Print Sales Documents', also has a menu bar with 'File', 'Edit', 'Tools', and 'Help'. Its toolbar includes 'Print' and 'Clear' buttons. The main area is divided into several sections:

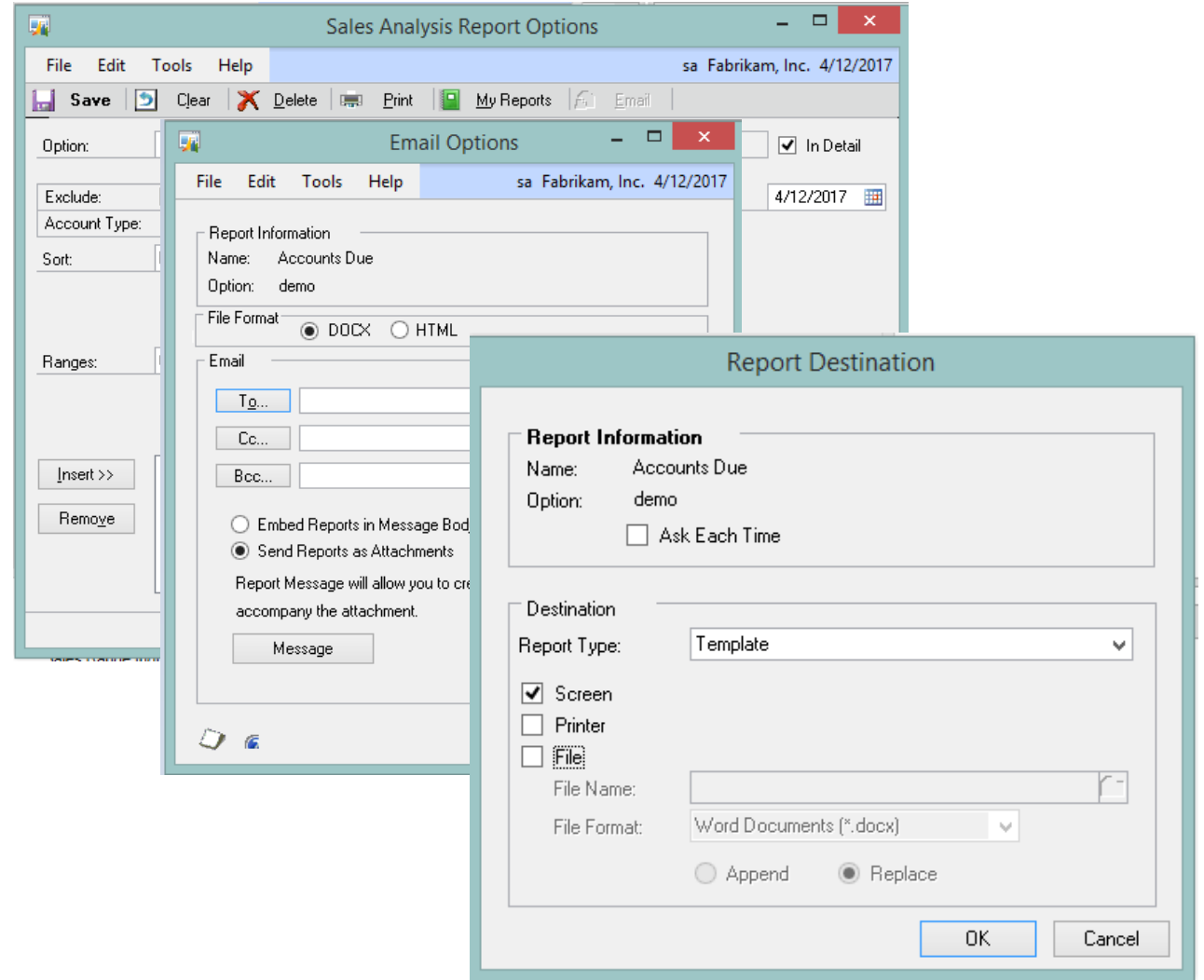
- Document Type:** A dropdown menu set to 'Quote'.
- Print:** A dropdown menu set to 'Documents'.
- Sort Documents By:** A dropdown menu set to 'Doc Type/Number'.
- Currency to Print:** A dropdown menu set to 'Originating'.
- Include:** A group box containing three checkboxes: 'Picking Ticket' (unchecked), 'Document' (unchecked), and 'Packing Slip' (unchecked).
- Format:** A group box containing three dropdown menus, all set to 'Blank Paper'.
- Destination:** A group box containing two checked checkboxes: 'Print Document' and 'Send Document in E-mail'.
- Documents:** A group box containing several checkboxes: 'Reprint Previously Printed/Sent' (unchecked), 'Print Customer Item' (unchecked), 'Include Kit Components' (unchecked), 'Print Ship To Addresses with Lines' (unchecked), 'Include Tax Details' (unchecked), 'Print Dual Currencies' (unchecked), 'Line Item and Summary' (selected), and 'Summary Taxes Only' (unchecked).
- Picking Ticket:** A group box containing several checkboxes: 'Reprint Previously Printed' (unchecked), 'Picking Ticket Per Site' (unchecked), 'Include Incomplete Docs' (unchecked), 'Print Picking Instructions' (unchecked), 'Include Item Comments' (unchecked), 'Include Kit Components' (unchecked), 'Bin Sequenced' (unchecked), 'Sort Kit Components' (unchecked), 'Print Back Ordered Items' (unchecked), and 'Print Ship To Addresses with Lines' (unchecked).
- Packing Slip:** A group box containing several checkboxes: 'Reprint Previously Printed' (unchecked), 'Packing Slip Per Site' (unchecked), 'Include Incomplete Docs' (unchecked), 'Include Drop-ship Items' (unchecked), 'Include Item Comments' (unchecked), 'Include Kit Components' (unchecked), and 'Print Customer Item' (unchecked).
- Ranges:** A group box containing a dropdown menu set to 'Document Number', and 'From:' and 'To:' fields.
- Restrictions:** A large text area for entering restrictions.
- Buttons:** 'Insert >>' and 'Remove' buttons are located at the bottom left of the window.

Email or Print any report in Microsoft Word

Ability to send reports in
Word format

Ability to print reports as
Word templates

Use Word tools to modify the
reports



Email based on document type

Allow Customer's to Email
documents based on the on
specific document type

Can Enable or Disable the
feature

Customer E-mail Options

File Edit Tools Help sa Fabrikam, Inc. 4/12/2017

Customer ID: AARONFIT0001 Name: Aaron Fitz Electrical

Select Document Options

☒ Send Documents as Attachments ☐ Embed Document in Message Body

Attachment Options

☐ Multiple Attachments per E-mail

☐ Set Maximum File Size: 0.00 Megabytes

Email Address based on Doc Type

☒ Enable ☐ Disable

Send Forms as E-mail

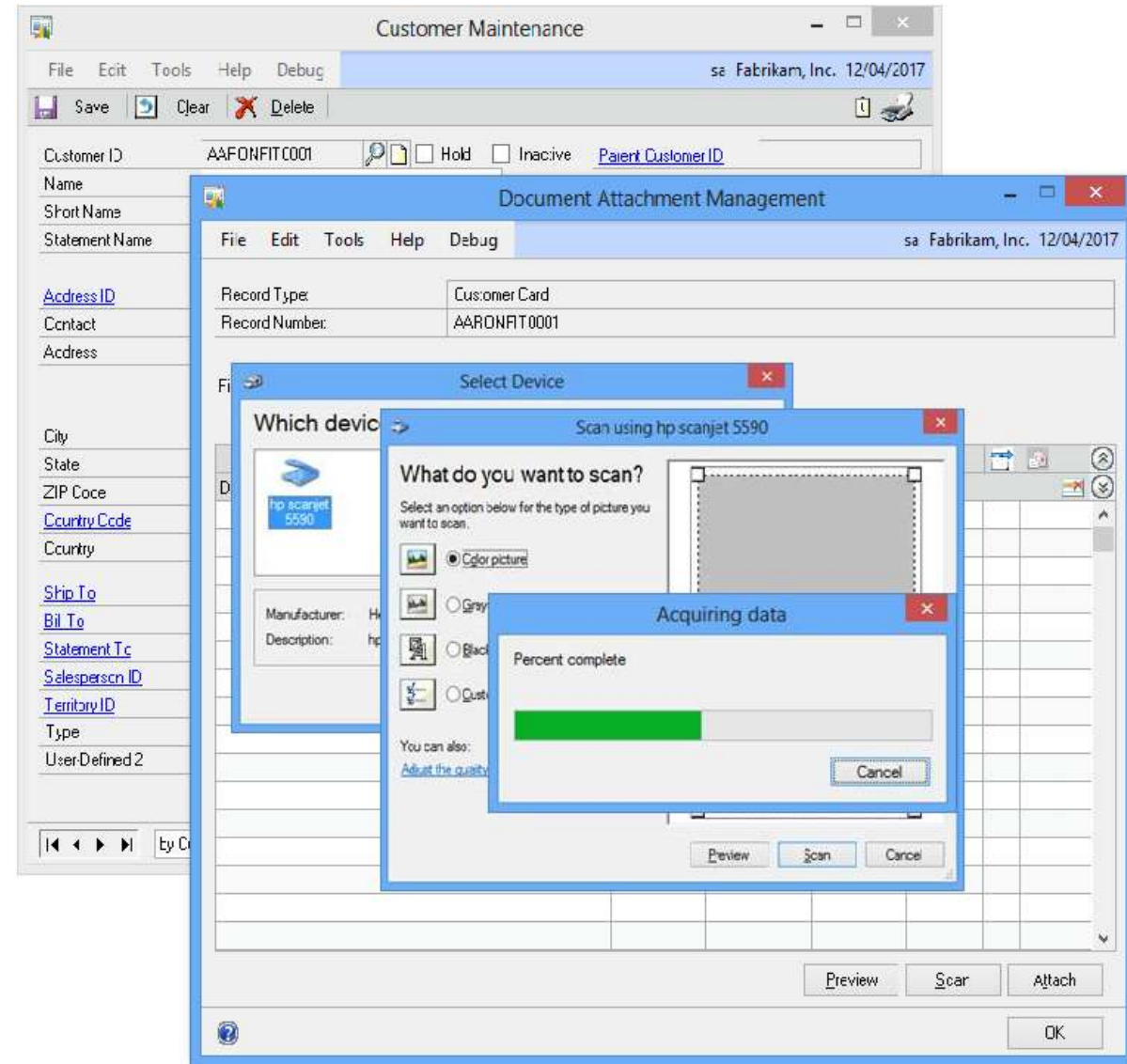
Enable	Message ID	Format	Email Address
<input checked="" type="checkbox"/>	Sales Quote	SALES DOCUMENT	csogge@microsoft.com
<input checked="" type="checkbox"/>	Sales Order	SALES DOCUMENT	csogge@microsoft.com
<input checked="" type="checkbox"/>	Sales Fulfillment Order	SALES DOCUMENT	bmeier@microsoft.com
<input checked="" type="checkbox"/>	Sales Invoice	SALES DOCUMENT	igrant@microsoft.com
<input checked="" type="checkbox"/>	Sales Return	SALES DOCUMENT	igrant@microsoft.com
<input checked="" type="checkbox"/>	Sales Back Order	SALES DOCUMENT	bmeier@microsoft.com
<input checked="" type="checkbox"/>	Packing Slip	SALES DOCUMENT	igrant@microsoft.com
<input checked="" type="checkbox"/>	Receivables Invoice	SALES DOCUMENT	igrant@microsoft.com
<input checked="" type="checkbox"/>	Receivables Return	SALES DOCUMENT	bmeier@microsoft.com
<input checked="" type="checkbox"/>	Receivables Debit Memo	SALES DOCUMENT	igrant@microsoft.com
<input checked="" type="checkbox"/>	Receivables Credit Memo	SALES DOCUMENT	igrant@microsoft.com
<input checked="" type="checkbox"/>	Receivables Finance Charge	SALES DOCUMENT	bmeier@microsoft.com
<input checked="" type="checkbox"/>	Receivables Service/Repairs	SALES DOCUMENT	igrant@microsoft.com
<input checked="" type="checkbox"/>	Receivables Warranty	SALES DOCUMENT	igrant@microsoft.com
<input checked="" type="checkbox"/>	Customer Statement	SALES DOCUMENT	bmeier@microsoft.com

OK Cancel

Document Attach Additions

Scan Documents Directly to Doc Attach from Scanner

Add Doc Attach to Payables
Convert OLE Notes to Doc Attach

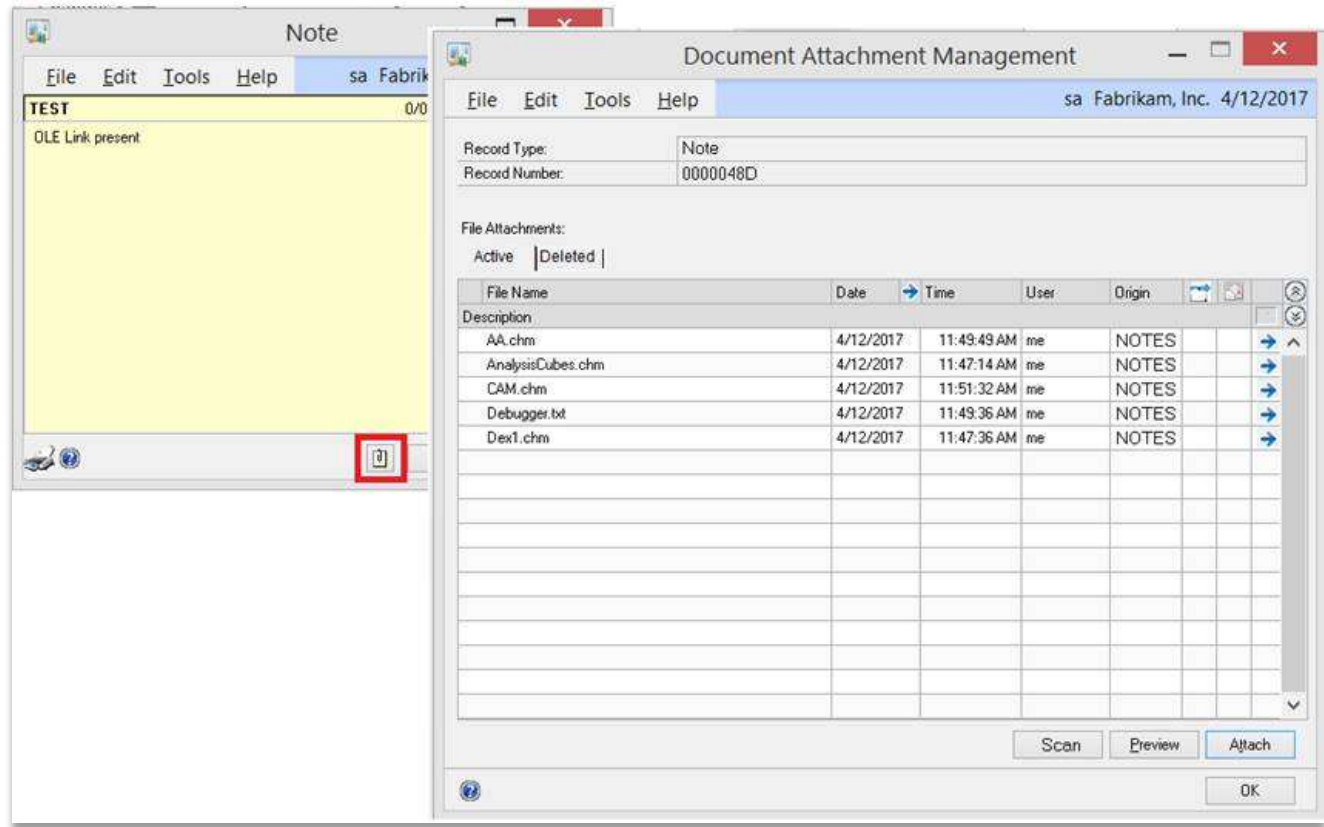


Document Attach - OLE Notes

OLE File Attachments replaced with Doc Attach

Available on both Desktop Client and Web Client

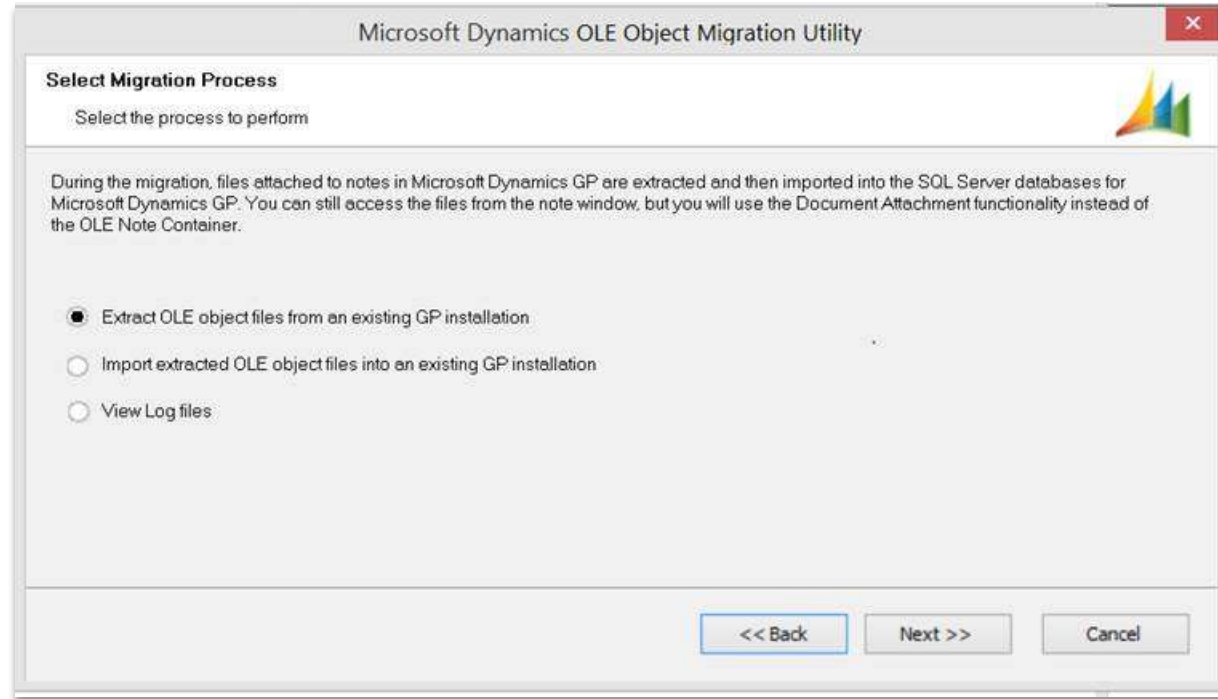
Attachments saved in the SQL database



Document Attach: OLE Object Migration Utility

External, one time utility for existing users to extract existing OLE attachments and import into Doc Attach files

For Core Dynamics GP, HR, and Manufacturing



Microsoft SQL Reporting Services on Transaction Forms

Enables Report Rendering from Transaction Windows

Personalized SSRS Reports Based on Your BI Needs

Sales Transaction Entry

Sales Transaction Entry | Customer Detail Entry | Item Detail

Save | Actions | AA | Attach | Options | View | Additional | Go To | Print | Available Reports | E-mail | Help | Add Note

Actions | Options | View | Additional | Go To

Type/Type ID: Quote | STDQTE | Date: | Batch ID: | Default Site: | Customer: | Currency: |

Document No. | Customer ID | Customer Name | Ship To Address

Current Balance (default) | Customer Information | Sales Per Month | Assign Reports...

Line Items by Order Entered

Item Number	D	U of M	Quantity Quoted	Unit Price	Extended Price
-------------	---	--------	-----------------	------------	----------------

Amount Received: \$0.00 | Terms Discount Taken: \$0.00 | On Account: \$0.00 | Comment ID: | Subtotal: \$0.00 | Trade Discount: \$0.00 | Freight: \$0.00 | Miscellaneous: \$0.00 | Tax: \$0.00 | Total: \$0.00

by Document No. | Document Status

Ribbons in Desktop Client

Refresh Desktop Client UI

Include ribbons on all forms

Update desktop font

The screenshot shows a desktop application window titled "Customer Maintenance". The window features a ribbon-style interface at the top with buttons for "Save", "Clear", "Delete", "Print", "Help", and "Add Note". Below the ribbon, the form is organized into several sections. The top section contains fields for "Customer ID", "Name", "Short Name", and "Statement Name", along with checkboxes for "Hold" and "Inactive", and a "Parent Customer ID" field. The middle section includes "Address ID", "Contact", "Address", "City", "State", "ZIP Code", "Country Code", and "Country". The right side of the form has fields for "Phone 1", "Phone 2", "Phone 3", "Fax", "UPS Zone", "Shipping Method", "Tax Schedule ID", and a checkbox for "Ship Complete Documents". The bottom section contains fields for "Ship To", "Bill To", "Statement To", "Salesperson ID", "Territory ID", "Type", and "User-Defined 2", as well as "Comment 1", "Comment 2", "Trade Discount", "Payment Terms", "Discount Grace Period", "Due Date Grace Period", and "Price Level". At the bottom of the window, there are tabs for "Accounts", "Address", "Options", "Email", and "Project", and a navigation bar with "by Customer ID" and a dropdown menu.

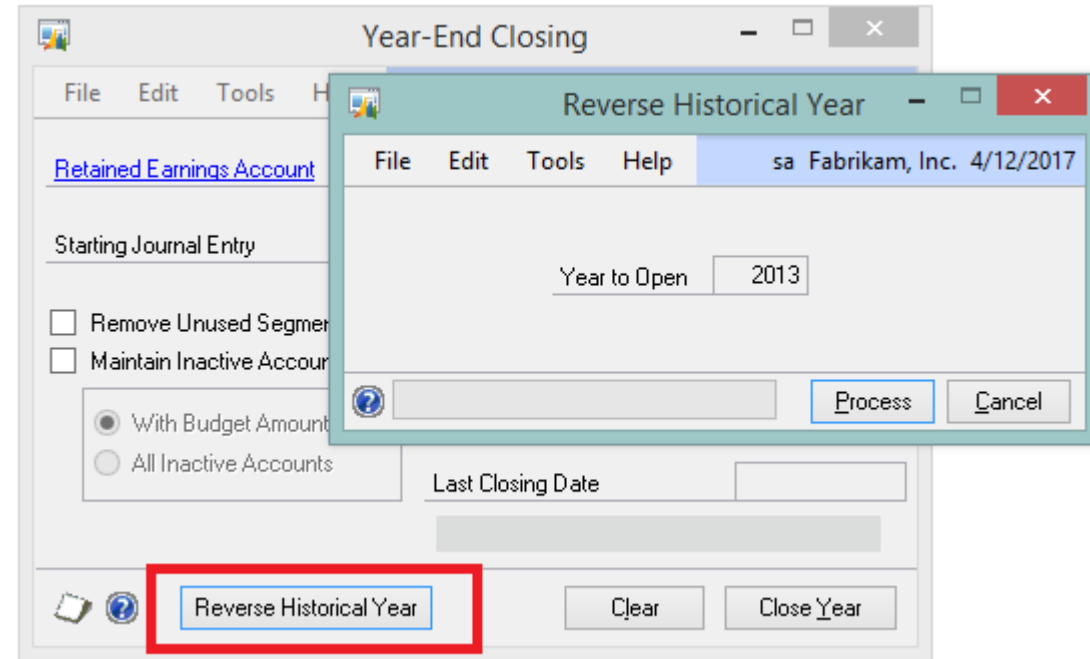
Financials

Reverse Fiscal Year

Ability to reverse the GL Year End Close process

Will open the previously closed fiscal year

Will warn users to create backups and verify all users out of GP prior to process



Fixed Assets Default Asset ID from Asset Class

New option for Asset IDs

More quickly set up asset
records

The screenshot shows the 'Class Setup' window with the following details:

- Title Bar:** Class Setup
- Menu Bar:** File, Edit, Tools, Help
- Toolbar:** Save, Clear, Delete
- Form Fields:**
 - Class ID:** COMP
 - Description:** Computer Equipment
 - Account Group ID:** COMPUTER
 - Insurance Class ID:** 0002
- Options:**
 - ☒ Default Asset ID from Class
 - Next Asset ID:** COMP000000000042
- Footer:** Navigation buttons and a dropdown menu set to 'by Class ID'.

Integration of Multicurrency revaluation with Analytical Accounting

Multicurrency revaluation now be linked with AA

AA codes on the original transaction can now be updated per the revaluation process

The screenshot shows the 'Multicurrency Revaluation' window for 'sa Dextordinary Inc.' dated '01/01/2000'. The interface includes a menu bar (File, Edit, Tools, Help) and a toolbar with 'Save', 'Delete', and 'Revalue' buttons. The main form contains several input fields and checkboxes:

- Revalue Option:** A dropdown menu.
- Series:** A dropdown menu set to 'Financial'.
- Posting Date:** A date field set to '01/01/2000'.
- Reversing Transaction:** A checked checkbox.
- Reversing Date:** A date field set to '01/02/2000'.
- Current Year:** A dropdown menu.
- Year:** A dropdown menu.
- Current Period:** A dropdown menu.
- Period:** A text field set to '0'.
- Rate Types:** A dropdown menu set to 'by Currency ID'.
- Results:** Radio buttons for 'Post' (selected) and 'Print Report Only'.
- Calculate Gain/Loss:** Radio buttons for 'Unrealized' (selected) and 'Realized'.
- Buttons:** 'Mark All' and 'Unmark All'.

Below the form is a table with the following columns: 'Currency ID', 'Rate Type ID', 'Use Date From', 'Date', 'Exchange Rate', 'Currency Description', 'Exchange Table ID', and 'Calculation Method'. The table is currently empty. At the bottom right of the table area is a 'Restrictions' button.

Copy and Paste to General Ledger

Ability to paste from Excel to General Ledger

Will validate the data that is being pasted into the Transaction Entry

The screenshot shows the 'Transaction Entry' window in SAP. The title bar indicates 'SAP - Fabrikam, Inc. 4/12/2017'. The menu bar includes 'File', 'Edit', 'Tools', 'View', and 'Help'. The toolbar contains icons for 'Save', 'Delete', 'Void', 'Post', 'Correct', 'Copy', and 'Paste'. The 'Copy' and 'Paste' buttons are highlighted with a red rectangle. Below the toolbar, the 'Journal Entry' field is set to '3,449'. The 'Transaction Type' is 'Standard'. The 'Transaction Date' is '4/12/2017'. The 'Source Document' is 'GJ'. The 'Reference' field is empty. The 'Currency ID' is 'Z-US\$'. The 'Batch ID' field is empty. The 'Distribution Reference' table is shown below, with columns for 'Co. ID', 'Account', 'Debit', and 'Credit'. The table contains one row with 'Two' in the 'Co. ID' column, '-' in the 'Account' column, and '\$0.00' in both the 'Debit' and 'Credit' columns. The 'Total' row shows '\$0.00' in both the 'Debit' and 'Credit' columns. The 'Difference' row shows '\$0.00' in the 'Credit' column. The 'Status' is 'Unposted'.

Co. ID	Account	Debit	Credit
Two	-	\$0.00	\$0.00
Total		\$0.00	\$0.00
Difference			\$0.00

Reprint outstanding transactions report from Bank Reconciliation

Reprint Outstanding
Transactions Report

Print posting report after
posting

System:	10/4/2013	10:18:26 AM	Fabrikan, Inc.	Page:	1
User Date:	4/12/2017		OUTSTANDING TRANSACTIONS REPORT	User ID:	sa
			Bank Reconciliation		
Checkbook ID: FLEX BENEFITS					
Description: Flex Benefits-Lakes Bank					
Sorted By: Type					
Audit Trail Code: B000000129100					
Type	Number	Date	Paid To/Rcvd From	Trx Amount	

DAJ	DAJ0000000014	1/30/2014		(\$600.00)	
DAJ	DAJ0000000015	1/30/2014		(\$1,520.00)	
2 Transaction(s)					
Totals:					
Number of Payments		2			
Amount of Payments		\$2,120.00			
Number of Deposits		0			
Amount of Deposits		\$0.00			

Default Sort Order for Payables Checks

Sort Checks by option will be found in the Payables Management setup

Sort options: Payment Number, Name, State-City or Zip Code

Time-saving feature

Payables Management Setup sa Fabrikam, Inc. 4/12/2017

File Edit Tools Help

Aging Periods: ☒ Due Date ☐ Document Date

Current Period	From:	To:
1 - 30 Days	0	30
31 - 60 Days	31	60
61 and Over	61	999
		0
		0
		0

Apply By: ☒ Document Date ☐ Due Date

Defaults:

Default Summary View	Amounts Since Last Close
Sort Checks By	Payment Number
Checkbook ID	UPTOWN TRUST
Check Format:	Stub on Top
List Documents on Remittance:	All Documents

☒ Print Previously Applied Documents on Remittance

Password:

Remove Vendor Hold	ACCESS
Exceed Maximum Invoice Amount	ACCESS
Exceed Maximum Writeoff Amount	ACCESS

Options:

- ☒ Override Voucher Number at Transaction Entry
- ☒ Track Discounts Available in GL
- ☒ Print Historical Aged Trial Balance
- ☐ Delete Unposted Printed Documents
- ☐ Print Tax Details on Documents
- ☐ Print Dual Currencies
- ☐ Age Unapplied Credit Amounts
- ☐ Exclude Expired Discounts from Payments

Allow Duplicate Invoices Per Vendor:

☐ Yes
☐ No
☒ Recurring Transactions Only

Options Classes 1099 Setup

OK Cancel

Distribution

Suggested Item

Sales script for each item

Analyze option to suggest quantities

New fields: Price, Qty.
Available, Site ID

Suggest Sales Item Entry

DEXTR Dextordinary Inc. 09/01/2013

File Edit Tools Help

Item Number: 3M SOLVENT
Description: 3M Cleaning Solvent
Quantity: 1.00
Document No.: INV011
Type: Invoice

Customer ID: IWOWI
Name: OH! What a feeling!
Default Site ID: BOZEMAN
Currency ID: USA

Item Number	Site ID	Unit Price	Suggested Quantity	Quantity Available	Quantity to Add
Description					
<input type="checkbox"/> TRAY-PLASTIC	BOZEMAN	\$0.93	3.00	0.00	3.00
Paint Tray - Plastic					
<input type="checkbox"/> 2"VARNISH BRUSH	BOZEMAN	\$5.81	3.00	5.50	3.00
Craftsman Brush 2" Varnish					
<input type="checkbox"/> AMANA HOOD	BOZEMAN	\$113.91	2	0	2
Amana-Hood					

Sales Script:
Order 1

OK Cancel

Assign Item to multiple Sites

Assign an Item to multiple Sites

Available from Site Maintenance

The screenshot shows a software window titled "Site Item Assignments" with a menu bar (File, Edit, Tools, Help) and a status bar (sa Fabrikam, Inc. 4/12/2017). Below the menu bar are buttons for OK, Clear, and Redisplay. The main form contains fields for "Item Number" (100XLG) and "Description" (Green Phone). There is an "Inactive" checkbox. Below these are "Sites:" fields with radio buttons for "All" (selected) and "From:" (empty), and a "To:" field. There are "Mark All" and "Unmark All" buttons. A table lists sites with checkboxes for selection and inactivity. The table has columns: Select, Site, Inactive Item/Site, Primary Vendor, Landed Cost Group ID, and Item Print Option. The sites listed are PAINT, RETURNS, SOUTH, VENDOR, WAREHOUSE, WC1, WC2, and WC3. The "Item Print Option" for all sites is "Both". A legend at the bottom indicates that a red circle with a slash represents an "Inactive Site".

Select	Site	Inactive Item/Site	Primary Vendor	Landed Cost Group ID	Item Print Option
<input type="checkbox"/>	PAINT	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	RETURNS	<input type="checkbox"/>			Both
<input checked="" type="checkbox"/>	SOUTH	<input type="checkbox"/>	WEST		Both
<input checked="" type="checkbox"/>	VENDOR	<input type="checkbox"/>			Both
<input checked="" type="checkbox"/>	WAREHOUSE	<input type="checkbox"/>	ACETRAVE0001		Both
<input checked="" type="checkbox"/>	WC1	<input type="checkbox"/>			Both
<input checked="" type="checkbox"/>	WC2	<input type="checkbox"/>			Both
<input checked="" type="checkbox"/>	WC3	<input type="checkbox"/>			Both

Legend: - Inactive Site

Payables Prepayment Additions

Integrate with Analytical
Accounting, Muti-Dimensional
Analysis, Cash Flow
Management and Project
Accounting

Show PO Number in Check
Inquiry

Payables Payments Zoom

File Edit Tools View Additional Help sa Fabrikam, Inc. 4/12/2017

OK

Payment No.	00000000000000439	Batch ID	sa
Date	4/12/2017	Date Voided	0/0/0000
Vendor ID	ACETRAVE0001	Currency ID	Z-US\$
Check Name	A Travel Company		

Payment Method: ☒ Check ☐ Credit Card ☐ Cash ☐ EFT ☐ Electronic

Checkbook ID	UPTOWN TRUST	Amount	
Document No.	20058	Unapplied	\$100.00
Amount	\$100.00	Applied	\$0.00
Comment		Total	\$100.00
PO Number	PO2078		

Terms Discount Taken	\$0.00	Writeoff	\$0.00
Terms Discount Available	\$0.00		

Revaluation Apply Distribution Re-create Check Stub

New Encumbrance SQL Reporting Services Reports

SSRS Reports that display
Encumbrance data

Summary and Detail Reports

Enable Print SSRS Reports
from Encumbrance forms

View By:	Budget	Budget ID/Year:	Budget 4
From Account:	000-1300-01	To Account:	000-1300-01
Display:	Net Change	Exclude Prebudget in Total:	No

Encumbrance Summary Inquiry										
BUDGET	Account Number	Period ID	Actual	Pre-Budget	Pre-Encumbered	Encumbered	Total	Budget	Variance	Variance %
BUDGET 4	000-1300-01	Beginning Balances	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%
		2017 PERIOD 1	(\$24,132.62)	\$0.00	\$0.00	\$0.00	(\$24,132.62)	\$10,000.00	\$34,132.62	341.32%
		2017 PERIOD 2	\$95,054.70	\$0.00	\$0.00	(\$11,853.62)	\$83,401.08	\$10,000.00	(\$73,401.08)	(734.01%)
		2017 PERIOD 3	(\$80,223.52)	\$0.00	\$0.00	\$0.00	(\$80,223.52)	\$10,000.00	\$90,223.52	902.23%
		2017 PERIOD 4	(\$32,263.94)	\$3,322.90	\$0.00	\$680.48	(\$30,260.56)	\$10,000.00	\$38,260.56	382.60%
		2017 PERIOD 5	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$10,000.00	100.00%
		2017 PERIOD 6	\$0.00	\$0.00	\$5,980.00	\$598.00	\$6,578.00	\$10,000.00	\$3,422.00	34.22%
		2017 PERIOD 7	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$10,000.00	100.00%
		2017 PERIOD 8	(\$4,430.00)	\$0.00	\$0.00	\$0.00	(\$4,430.00)	\$10,000.00	\$14,430.00	144.30%
		2017 PERIOD 9	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$10,000.00	100.00%
		2017 PERIOD 10	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$10,000.00	100.00%
		2017 PERIOD 11	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$10,000.00	100.00%
		2017 PERIOD 12	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$10,000.00	100.00%
		Total	(\$45,995.38)	\$3,322.90	\$5,980.00	(\$10,379.14)	(\$47,067.62)	\$120,000.00	\$167,067.62	139.22%

View By:	Budget	Budget	Budget 4	Report Generated:	10/14/2015 3:48:35 PM
Beginning Account:		Ending Account:			
Display:	Net Change	Exclude Prebudget in Total:	No		

Business Portal Replacement Strategy

Replace Business Portal with employee self service functionality within GP web client

Business Portal will not be released for GP 2015



Web Client

Limited User Role
Requisition Management
Employee Self Service
Project Time
Project Expense



Apps

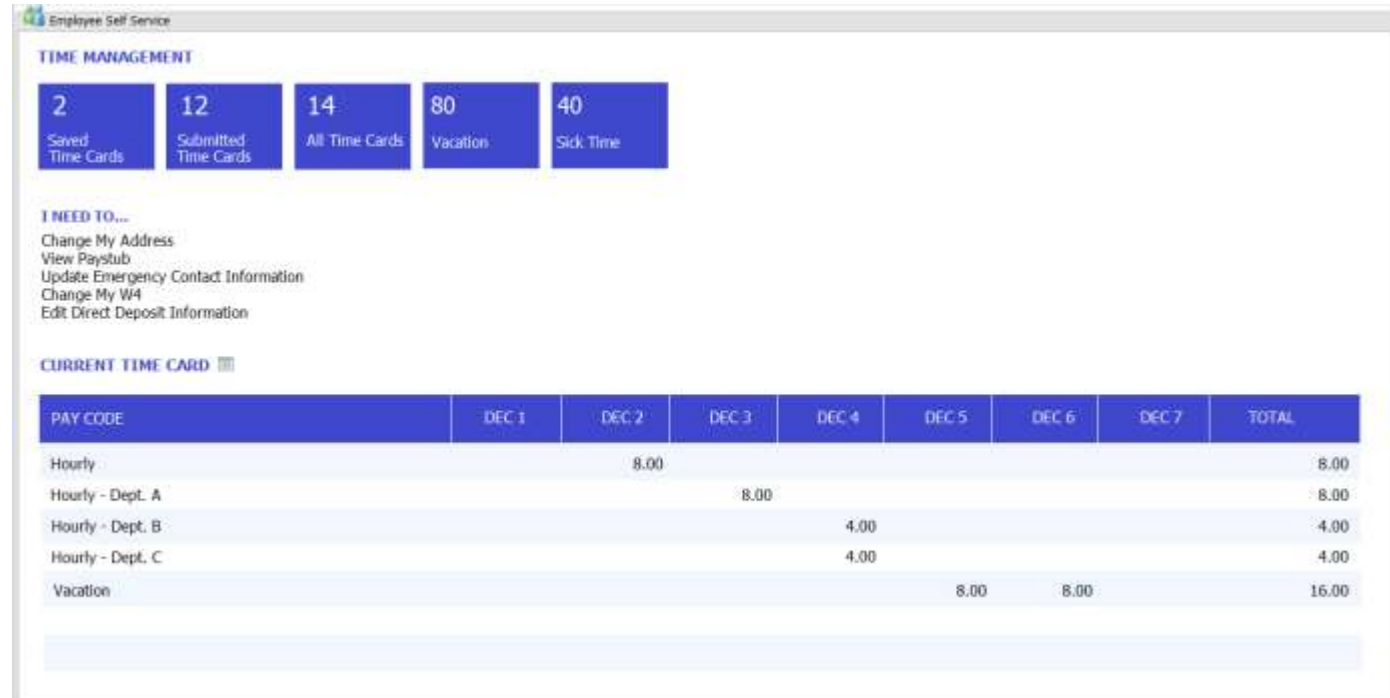
Business Analyzer
Procurement
Time Management
Others (tbd)

Self Service Home Page

New Home Page Content Page

Quick & Simplified Navigation

Preview Important Information



The screenshot shows the 'Employee Self Service' home page. At the top, under 'TIME MANAGEMENT', there are five blue boxes with white text: '2 Saved Time Cards', '12 Submitted Time Cards', '14 All Time Cards', '80 Vacation', and '40 Sick Time'. Below this is a section 'I NEED TO...' with a list of links: 'Change My Address', 'View Paystub', 'Update Emergency Contact Information', 'Change My W4', and 'Edit Direct Deposit Information'. The main section is 'CURRENT TIME CARD' with a table showing time card data for the current week. The table has columns for 'PAY CODE', 'DEC 1', 'DEC 2', 'DEC 3', 'DEC 4', 'DEC 5', 'DEC 6', 'DEC 7', and 'TOTAL'. The data rows are: 'Hourly' (8.00, 8.00), 'Hourly - Dept. A' (8.00, 8.00), 'Hourly - Dept. B' (4.00, 4.00), 'Hourly - Dept. C' (4.00, 4.00), and 'Vacation' (8.00, 8.00, 16.00).

PAY CODE	DEC 1	DEC 2	DEC 3	DEC 4	DEC 5	DEC 6	DEC 7	TOTAL
Hourly		8.00						8.00
Hourly - Dept. A			8.00					8.00
Hourly - Dept. B				4.00				4.00
Hourly - Dept. C				4.00				4.00
Vacation					8.00	8.00		16.00

Self-Service User

Business Portal Time & Attendance Replacement

Allows Entering 'Time on Behalf Of'

Approval Workflow

[illegible]

Project Self Service

Self Service Users

Project Time Entry with Workflow

Project Timesheet Entry

Save

Save as Template

Submit

Cancel

View

Print

Help

Add Note

Actions

View

File

Help

Employee

Employee ID

Entry Date

15

Period

Begin Date

End Date

Timesheet ID

Comment

Project

Task

Billing

Su

M

Tu

W

Th

F

Sa

Total

Delete line item...



New Companion Apps

Microsoft Dynamics GP Workspace

Easily create and securely share executive dashboards

Seamlessly click-through to Dynamics GP client for rich data

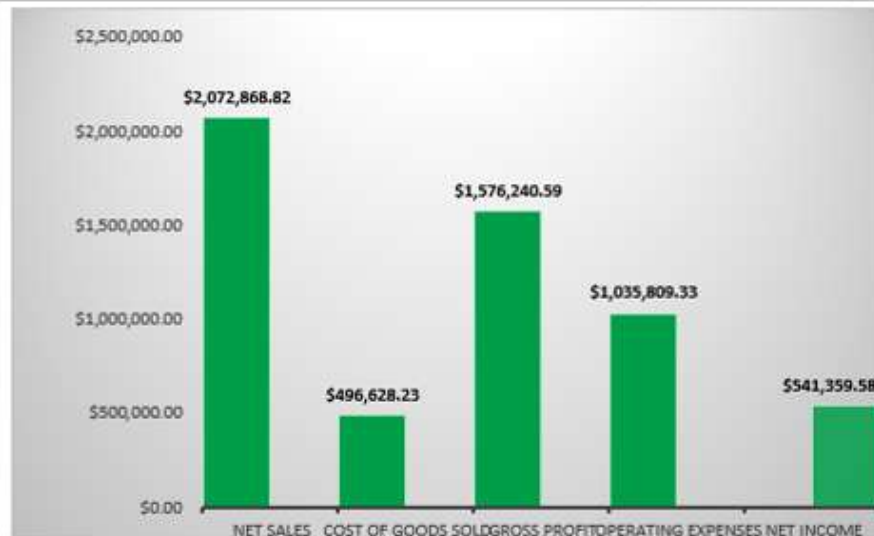
Coming soon ! Office 365 app to simplify set up.

[Click here to Test drive](#)

Financial Dashboard

Indicator	Current
Net Sales	\$2,072,868.82
Cost of Goods Sold	\$496,628.23
Gross Profit	\$1,576,240.59
Operating Expense	\$1,035,809.33
Net Income	\$541,359.58

Date



Financial Ratios	This Period	Last Period	% Change
Current	1.82	0.83	119.28%
Quick	3.46	1.05	229.52%
AR Days Outstanding	28.36	32.52	12.80%
Debt to Equity	0.00	0	0.00%
Receivables Turnover	1.14	1.62	29.63%

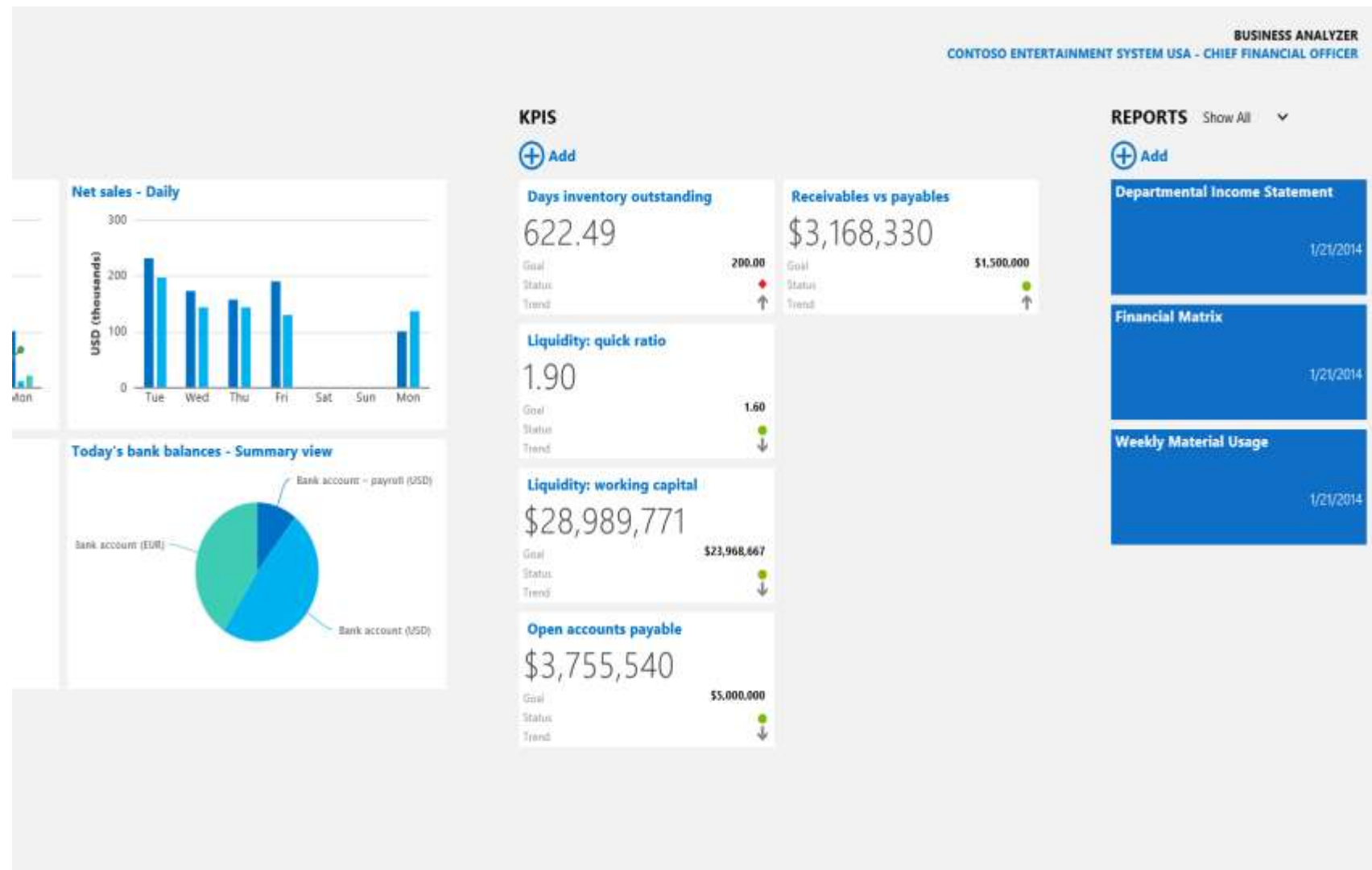
Checkbook	Checkbook ID	Currency ID	Current Balance
Computer-Uptown Trust	UPTOWN TRUST	Z-US\$	65,994.14
Flex Benefits-Lakes Bank	FLEX BENEFITS	Z-US\$	345.32
Payroll - Lakes Bank	PAYROLL	Z-US\$	227,136.29
Petty Cash-Uptown Trust	PETTY CASH	Z-US\$	4,316.51
FIRST BANK	FIRST BANK	Z-US\$	0.00

Business Analyzer R6

Supports Excel Content within the app

Windows 8 Design

Business Analyzer R7 is planned to be released soon.



Procurement

(planned to be released soon)

Self-Service user App

Request Items

Windows 8 Design

Tightly integrate with DynGP

Cross Platform



Time Management

(planned to be released soon)

Self-Service user App

Enter Time Off

Windows 8 Design

Cross Platform

MICROSOFT DYNAMICS TIME MANAGEMENT

< January 2014 >

Submit Cancel

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
29	30 8.00 Vacation	31 8.00 Vacation	1	2 2.00 Sick Time	3 8.00 Vacation	4
5	6	7	8	9 8.00 Vacation	10	11
12	13	14	15	16 8.00 Vacation	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	1
2	3	4	5	6	7	8

ATTENDANCE

1/1/2014

Vacation	Balance	104.00 0.00
Sick Time	Balance	62.00 0.00

TIME CARDS

Check Date	Hours Submitted
February 28, 2014	0.00
February 15, 2014	0.00
January 31, 2014	0.00
January 15, 2014	0.00
December 31, 2013	0.00

Microsoft Dynamics GP Roadmap

